

#### **Member Survey**

Quantitative Research

December 2021

Presentation Feb  $4^{th}$  2022

Prepared by Larry Ryan & Katie Kirkwood

J.212551



RESEARCH & INSIGHT





#### Background

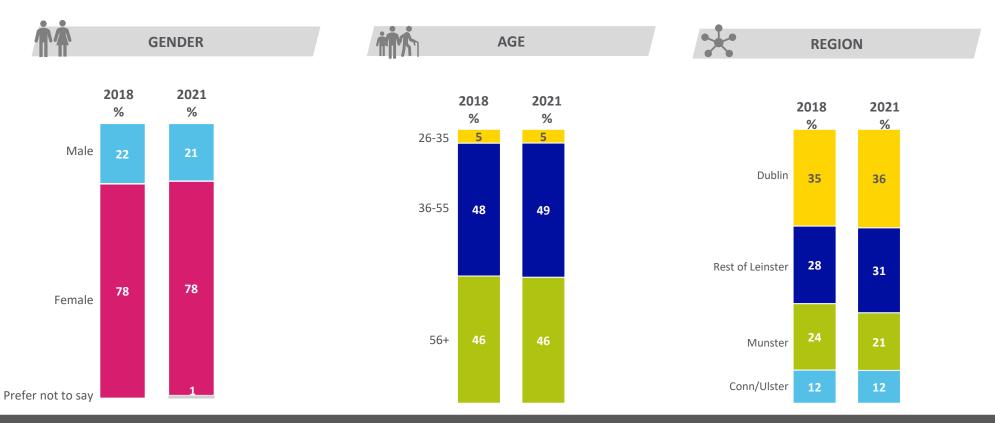
- Ireland is emerging from two years of severe pandemic restrictions. Most counsellors and psychotherapists necessarily worked remotely with significant impact upon their practices.
   Equally the probability of significantly growing demand for counselling and therapy as many experienced upset and trauma due to pandemic uncertainties and restrictions
- This study combines elements from a Covid-19 survey carried out in 2020 on the ongoing impacts of the pandemic on members and their work. It also updates a similar members survey from 2018.
- The survey includes more general elements, seeking feedback on areas such as Accreditation, CPD, Supervision, Communications, Research, Resources, Organisational Profile, Perceptions of Counselling/Psychotherapy and the future.
- 1,316 members participated in the survey, a very strong response rate of 26.6%

### Sample overview

# Sample Profile: heavily female with Dublin & Leinster over-represented



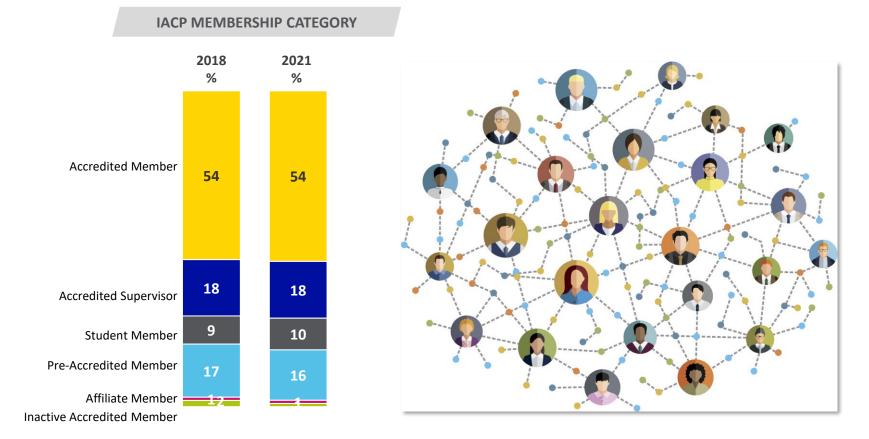
Base: All members – 1,316



4 out of 5 members are female with a median age somewhere in the early to mid-fifties. Dublin is marginally over-subscribed relative to population (29%), although members self-categorised in this regard. More than 2 out of 3 (67%) are in Dublin or Leinster, again higher than population distribution would suggest. Munster and Conn/Ulster may have fewer therapists.

### Sample Profile: 1 in 4 student/pre-accredited, 1 in 5 supervisory

Base: All members – 1,316

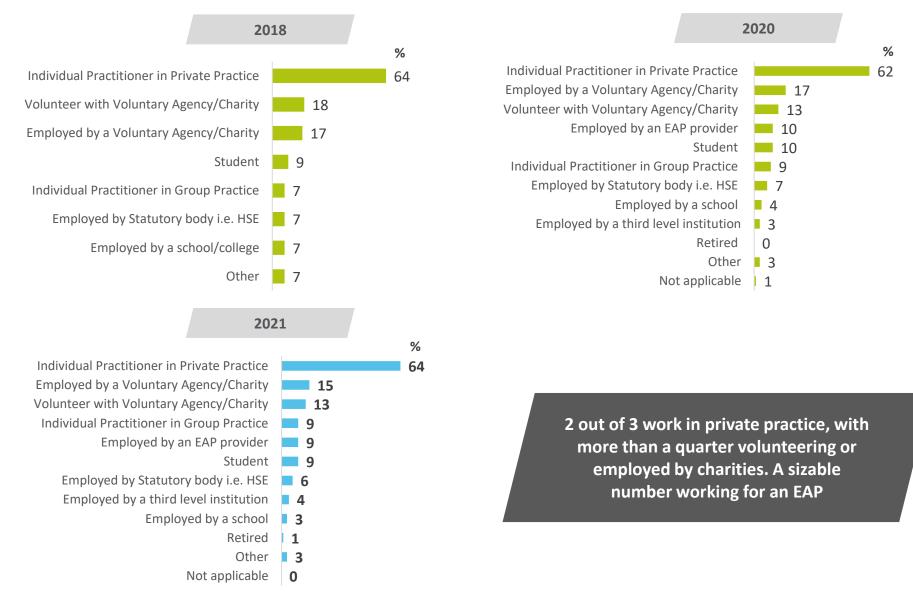


Majority of respondents are accredited members, with 1 in 5 supervisors, 1 in 7 pre-accredited and a tenth students.

#### BRA

#### Employment

Base: All members - 1,316



#### Member categories x demographics



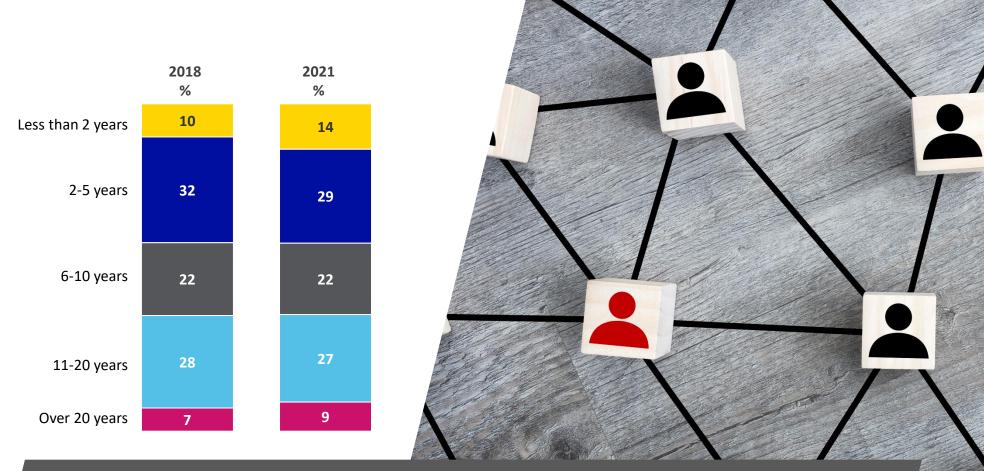
Base: All members – 1,316

	All members	Gender		Age			Membership Tenure				
		Male	Female	26-35	36-55	56+	Less than 2 years	2-5 years	6-10 years	11-20 years	Over 20 years
Base:	1316	274	1030	60	645	608	183	376	283	358	116
	%	%	%	%	%	%	%	%	%	%	%
Accredited Member	54	51	54	40	54	55	27	50	80	57	37
Accredited Supervisor	18	18	18	-	8	30	1	1	8	39	59
Student Member	10	13	10	25	16	3	51	12	-	-	-
Pre-Accredited Member	16	16	16	35	21	9	21	37	10	1	-
Affiliate Member	1	0	1	-	1	1	-	0	1	1	1
Inactive Accredited Member	1	1	1	-	0	2	-	0	2	2	3
Inactive Accredited Supervisor	-	-	-	-	-	-	-	-	-	-	-
Retired Accredited Member	0	-	0	-	-	0	-	-	-	1	-

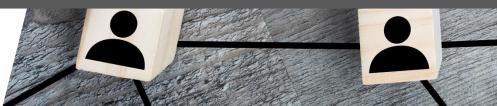
Students, Members and Supervisors tend to be from predictable age and tenure bands

#### IACP Membership length

Base: All members – 1,316



Median length of membership is about eight years, reasonably consistent with 2018 study



Q.6 How long have you been a member of IACP?

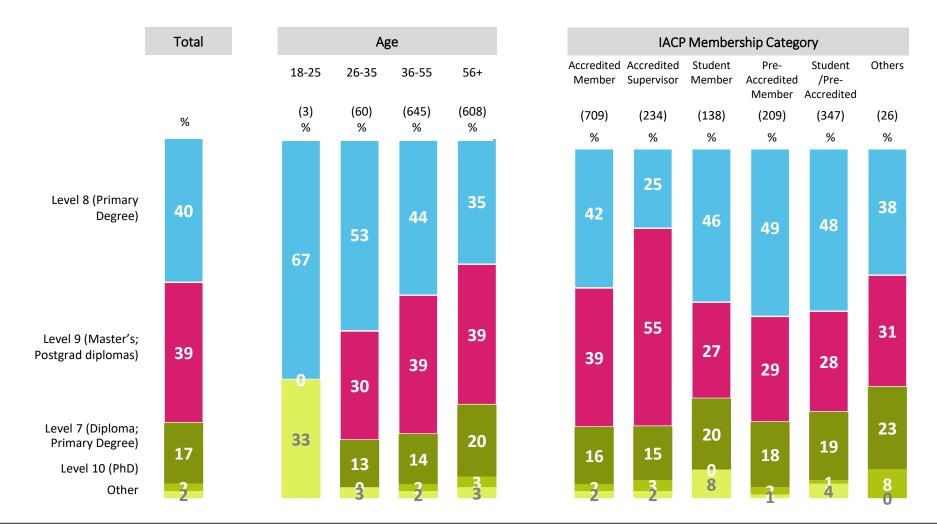
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#### **Educational Qualification**



Base: All members: 1316

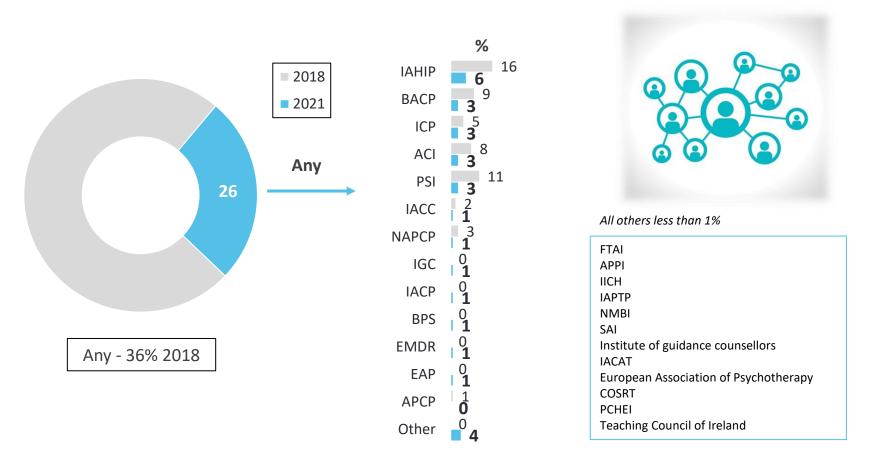


Educational attainment/qualification grows with age/experience. A majority of Supervisors and almost half of Accredited Members have a Masters or Post-grad diploma

#### Membership of other organisations has reduced



Base: All members – 1,316



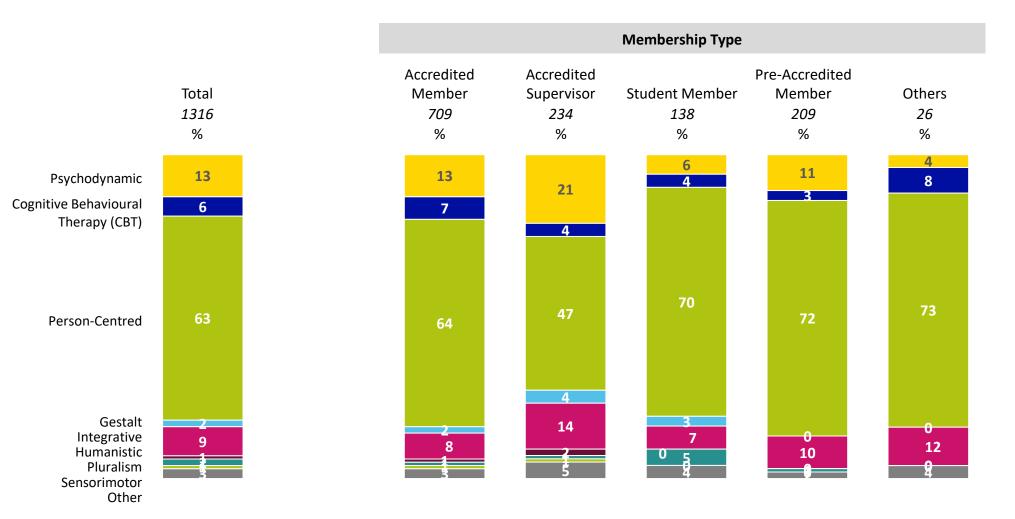
About one in four are members of other organisations, lower than in 2018

#### **Guiding theoretical model**



#### Base: All members – 1,316

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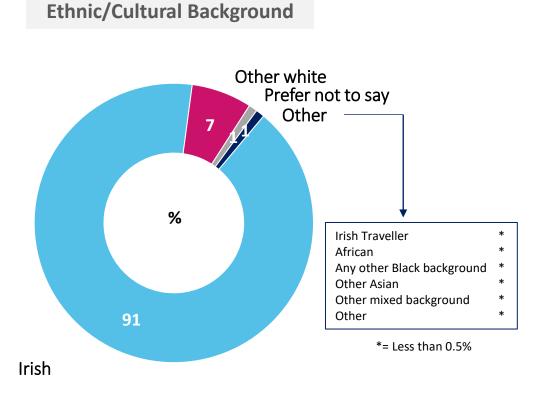


The majority indicate a mainly person-centered model but with Supervisors more likely to favour Psychodynamic and Integrative philosophies

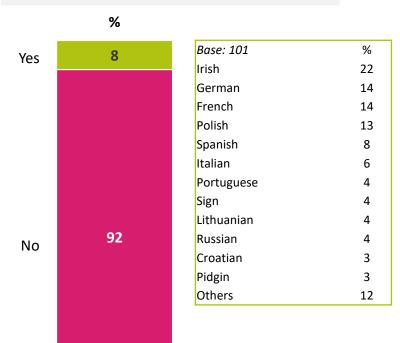
#### One in eleven from a different ethnicity or background



Base: All members – 1,316



Able to offer counselling/ psychotherapy in another language



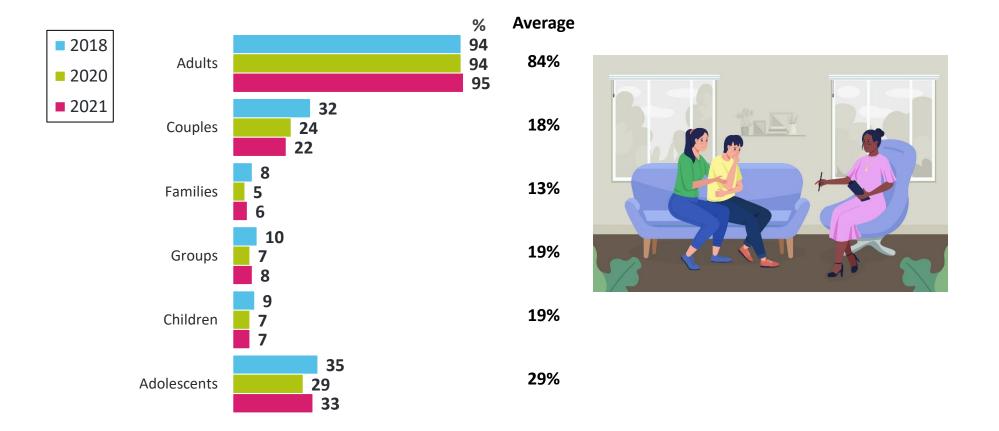
In reality, few have the ability to work in a separate language although there are more at the younger/earlier end logically.

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Just 3% of accredited supervisors but 8% accredited members, 9% of students, 11% of pre-accredited members and 10% of students pre-accredited can work in another language

#### **Client mix served**

Base: All members – 1,316



### One in three deal with adolescents and just 7% children; most are mainly focussed on adults. Slight decline in numbers dealing with couples.

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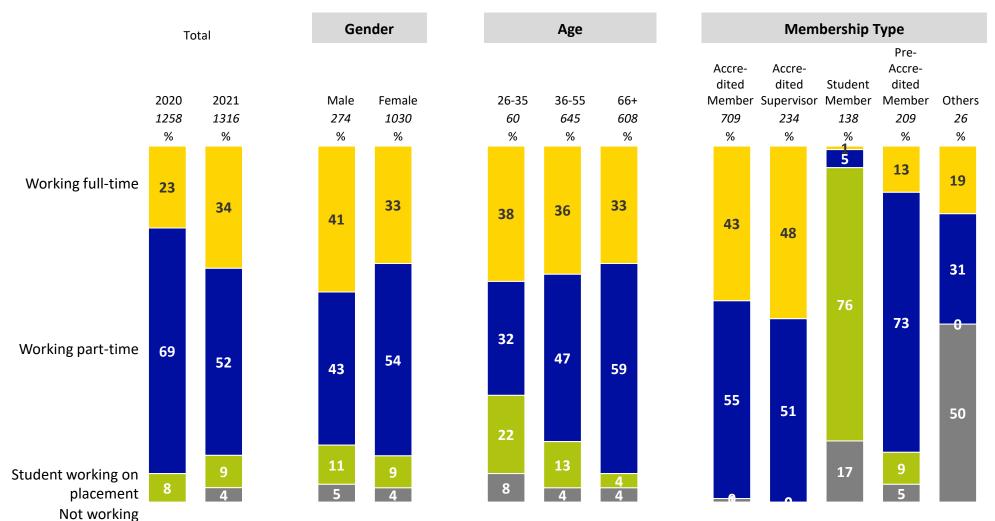
Impact of COVID-19 on Counsellors/Psychotherapists

### Nature of work as a counsellor/psychotherapist

B

Base: All members – 1,316

16



More than 1 in 3 are working full-time -a slight growth- more common male, with part-time working more common female and increasing with age. A majority of accredited members and accredited supervisors -slightly under half of each- describe themselves as part-time workers.

#### A five-hour increase in hours worked since pandemic

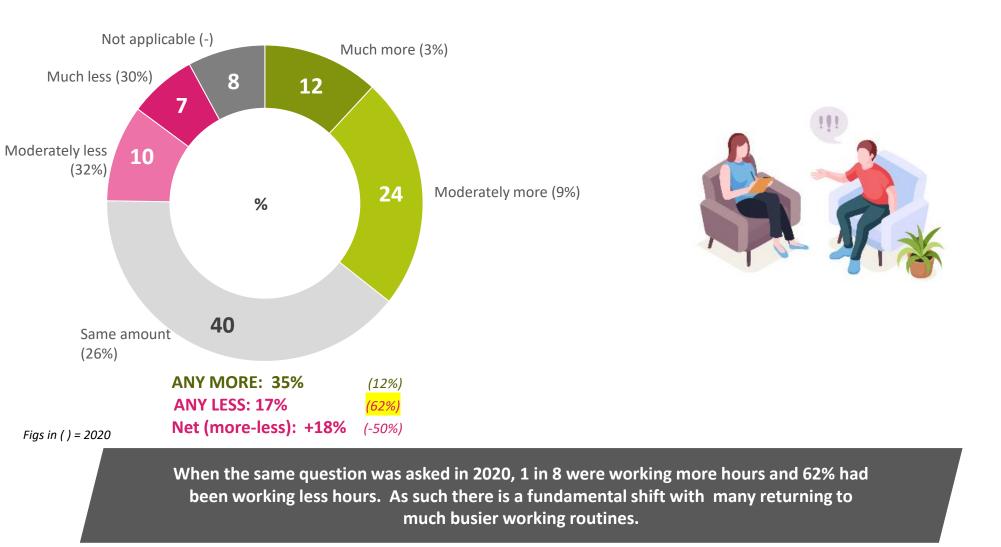


Base: All working – 1,258 Gender **Membership Type** Age Accredit Pre-Accredit ed Accredit **Supervis Student** ed ed During 26-35 36-55 Member Male Female 56+ or **Member Member Others** the **HOURS PROVIDED/WEEK** pandemic % % % % % % % % % % % % <u>41</u> Less than 5 hours per week 6-10 hours per week 11-15 hours per week 16-20 hours per week 21-25 hours per week 26-30 hours per week 31-35 hours per week \_ 36+ hours per week 

Substantial increase in hours worked in comparison with the mid-pandemic study. Median hours now lie somewhere around 12 hours, but with only 9% of all working members working in excess of 26 hours a week. Mid pandemic the median hours worked was just under 7. 55% now working over 11 hours, 37% up on Covid study.

### More than 1 in 3 work more hours now than then had during **B**&A the pandemic

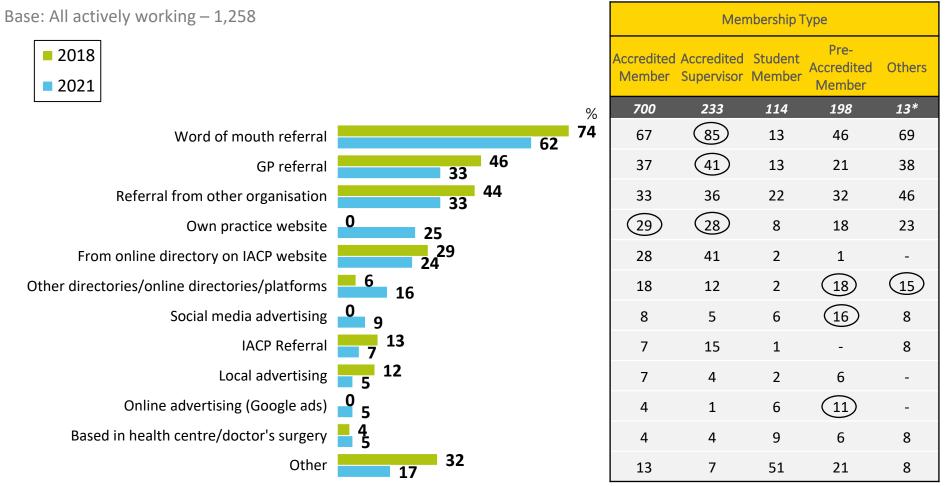
Base: All actively working – 1,258



Q13b. And would you say this is more, less or the same amount of hours of Counselling or Psychotherapy, compared to what you provided prior to the Covid-19 pandemic? J.212551 | IACP | Member Survey | December 2021

# Most clients are referrals but digital sources are sizable too





Most clients are sourced by word-of-mouth or by referral by a GP or other organisations. 1 in 4 indicate that they source clients from their own practice websites, with a quarter coming through the IACP online directory and 7% reportedly as a referral from the IACP.

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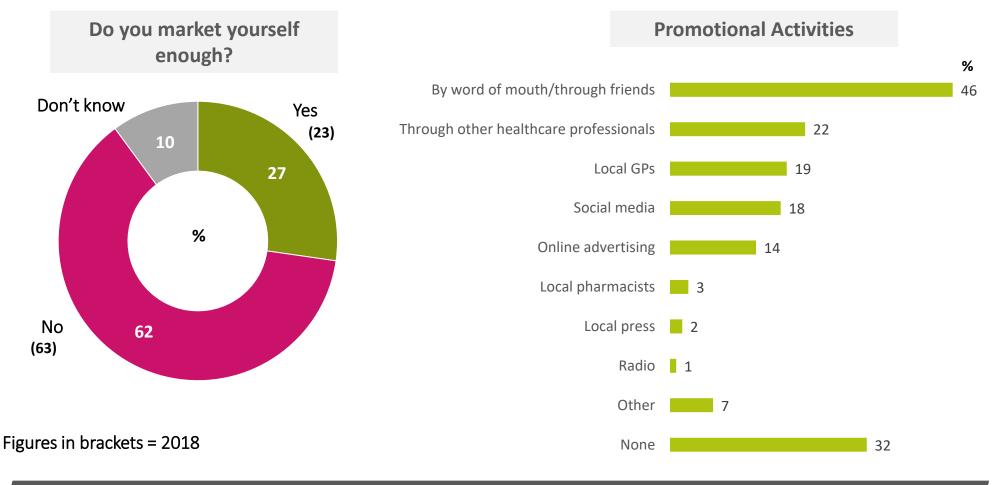
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#### Marketing/Promotional activities are still light



Base: All actively working – 1,258

20



Slightly more than 1 in 4 feel that they adequately market themselves, with almost 2 in 3 expressing doubts in this regard. Most promotional activity is word-of-mouth or via 'soft networks' of healthcare professionals and local GPs. A third undertake no promotional activities.

Q.14b Which of the below do you use as a means of promoting your own services? Q14c. Do you 'market' yourself and your services enough in your own view?

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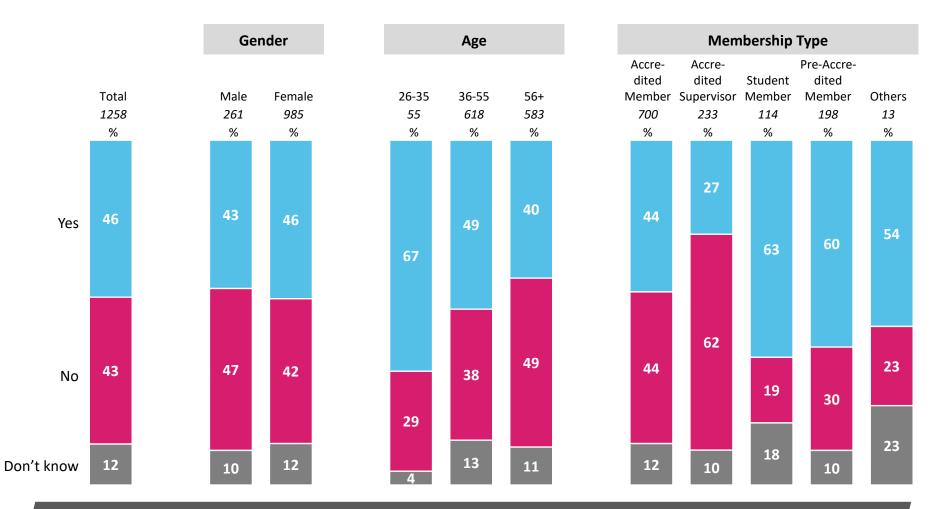
#### Half would like marketing training, particularly younger



Base: All actively working – 1,258

(?)

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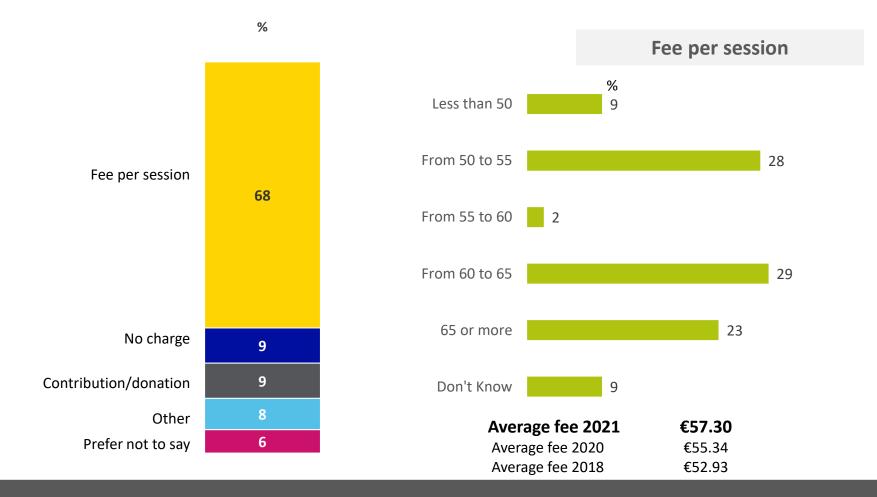
Almost half feel that they could do with more training on self-promotion and this is particularly the case amongst students and pre-accredited members and those in the younger age categories.

Q.14d Do you think you require more training/knowledge in the area of promoting yourself/marketing?

#### Amount charged per session has risen over three years



#### Base: All actively working – 1,258



2 out of 3 charge a fee per session with the average claimed fee now standing at €57.30, a reasonable increase since 2020 and ahead again of 2018. The difference is slight but indicative that members have managed to achieve gradual increases.

Q.15 What do you usually charge your clients per session (ie: 50 mins-1 hour)?

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2) Q.15b You mentioned you have been charging your clients a fee per session. On average, what have you been charging your clients per session (50 mins/1 hour) J.212551 | IACP | Member Survey | December 2021

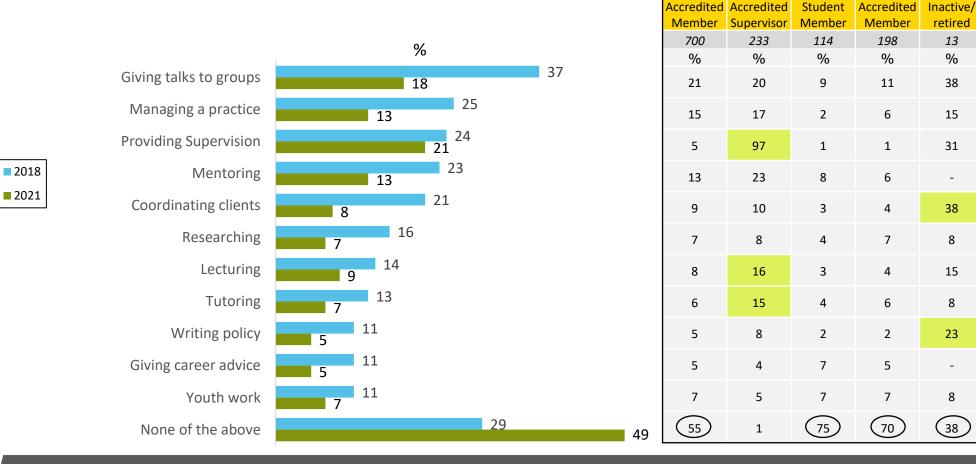
### B

Pre-

# Other aspects undertaken apart from counselling/psychotherapy work

Base: All actively working – 1,258

23



Members seem focused now on the core business with less emphasis on giving talks, practice management or supervision and mentoring. Nonetheless the pattern of other activities is similar to that seen previously but the absolute levels are all lower

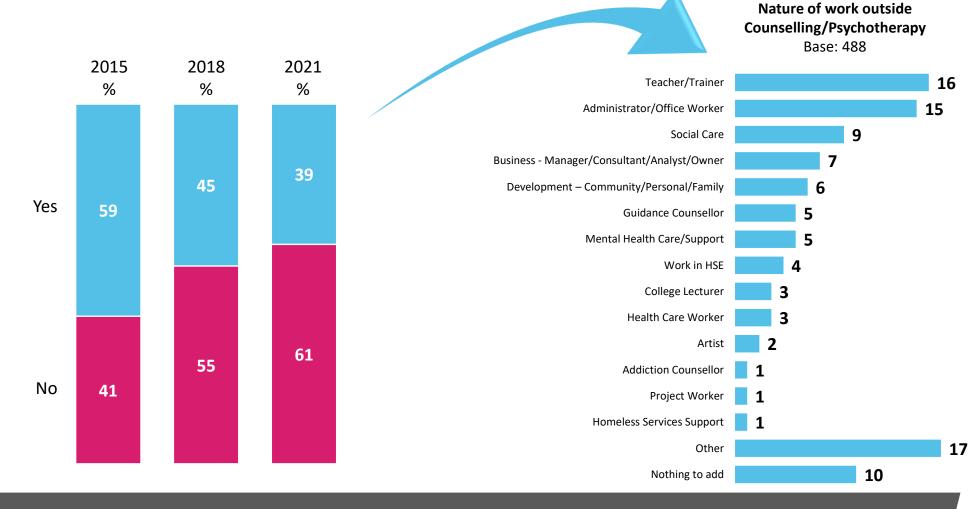
(?) Q.16 Besides Counselling/Psychotherapy sessions, does your work encompass any of the following?

#### Fewer now work outside of counselling/psychotherapy



Base: All actively working – 1,258

24



2 in 5 have another occupation and many of these are involved in teaching, office work and social care. Evidently the proportion treating it as a secondary occupation is reducing, although many continue to have quite eclectic working lives.

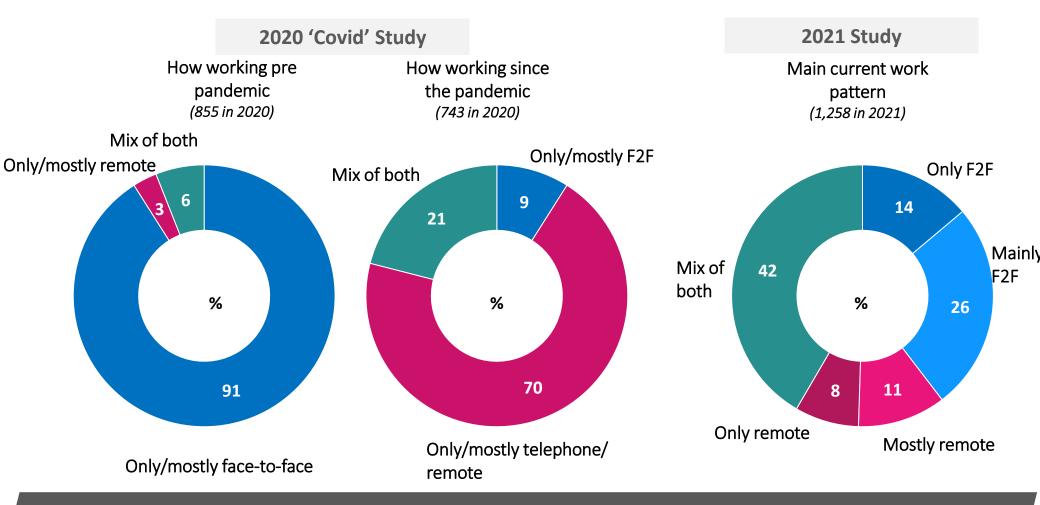
Q.16a Do you have other work outside Counselling/Psychotherapy related work? Q.16b Please specify the details of your work outside of Counselling/Psychotherapy related work.

### There has been a significant return to face-to-face counselling in 2021



Base: All actively working

25



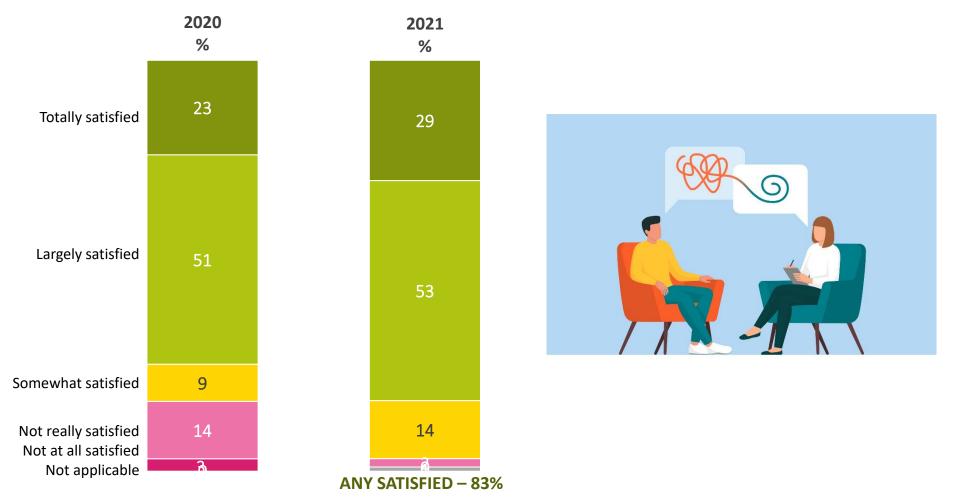
40% is now face to face (but up to 82% if we add back those who do a mix of both), versus 9% in 2020, and 91% prior to the pandemic.

### Members are a lot happier with how they are working than in 2020



Base: All actively working – 1,258

26



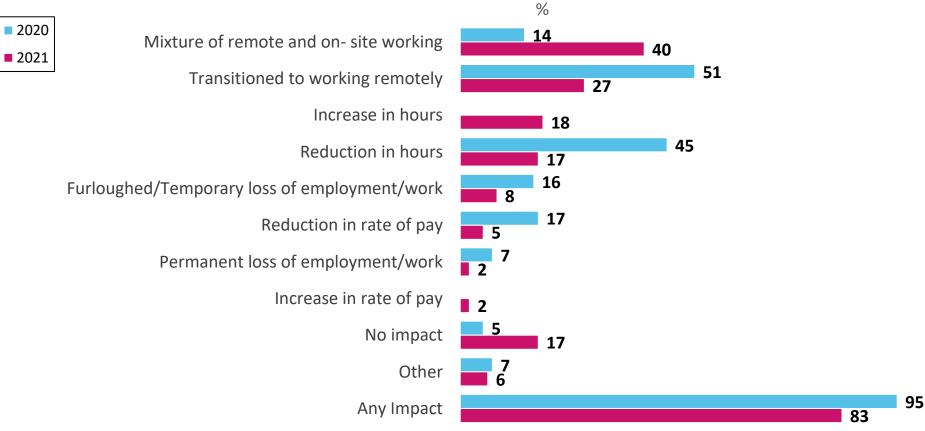
Encouragingly, the vast majority, 5 out of 6 are broadly satisfied with how they are working at present.



# As many as 5 in 6 have had work impacted by Covid-19 although now its mainly a hybrid/remote shift

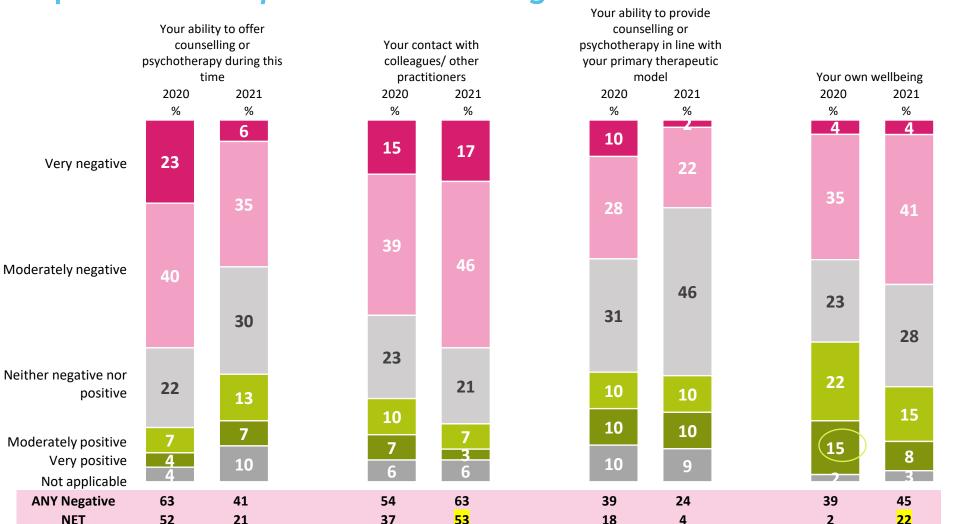
Base: All members – 1,316

27



Although the numbers affected have somewhat reduced there has been significant upheaval with a mixture of remote and on-site working, transitioning to remote working and for a fifth, an increase in hours worked. A similar number have seen their hours worked reduced, with instances of furlough and reduced pay also.

### Overall Impact of COVID-19 has lessened but implications for *personal wellbeing* have risen



2 in 5 feel their ability to offer counselling and psychotherapy has been impacted, while a majority have lost contact with colleagues and peers and worry about the impact on their own wellbeing.

Base: All members - 1,316

Q19. What impact have the COVID-19 pandemic and its associated governmental restrictions had for you

28 () in each of the following areas?



#### Impact of COVID19 has also impacted self-care ability but personal emotional impact has marginally reduced



A third feel their emotional/psychological health has been negatively impacted and 1 in 7 feel this was true about the quality of their therapeutic relationship with their clients has been undermined, while 2 in 5 have experienced negative impact on their ability to practice self-care.

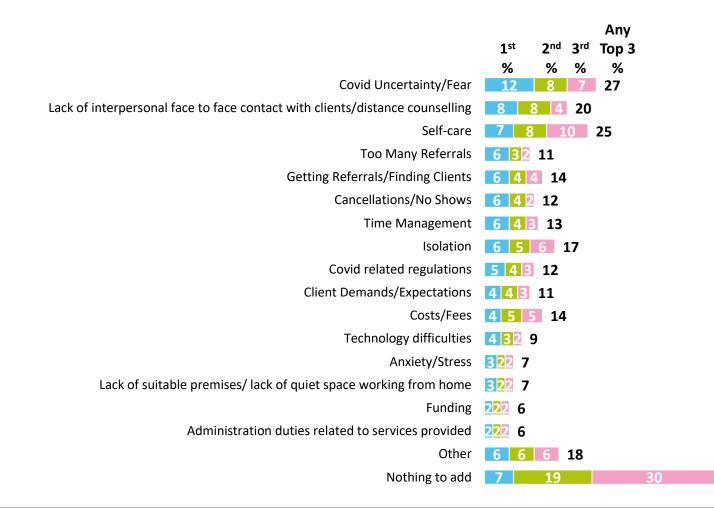
#### Challenges facing you in your day-to-day work



Base: All members: 1,316

(?)

30



Apart from Covid uncertainty and fear there are issues in relation to the lack of face-to-face contact, difficulties with self-care, with some having too much work and others not enough.

Q.19a What are the biggest challenges facing you in your day-to-day work as a Counsellor/Psychotherapist currently?

#### Over half say they have had more newly referred clients



Base: All members: 1,316

31

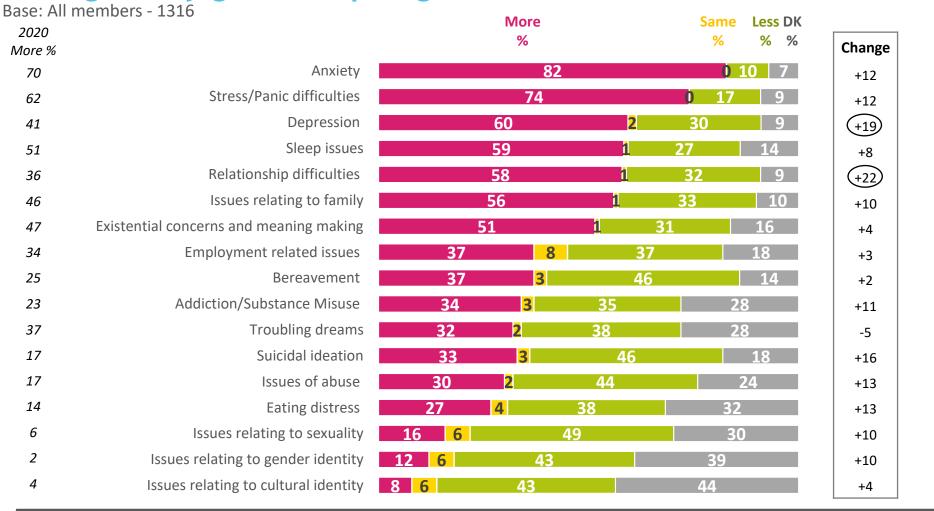


Business is generally stronger with more new clients, returning former clients and no net change in current clients. By contrast, a majority indicated a reduction in existing and new clients in 2020.

Q.20 For each of the below client types, please state whether you have seen more, less or the same number during the COVID-19 J.212551 pandemic, compared to usual.

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#### More clients are presenting with anxiety & stress/panic among a very general upsurge

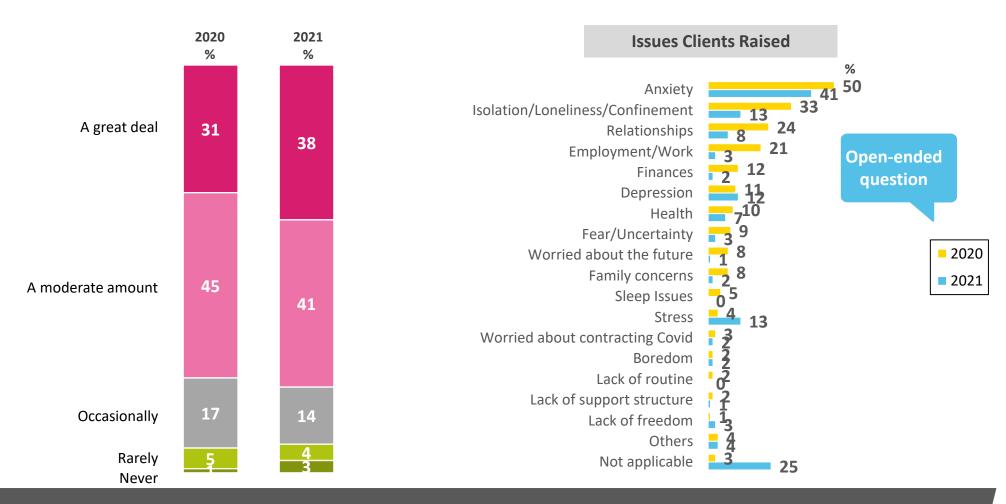


There is an upsurge in most types of presentation with significant increases particularly in relation to relationship difficulties and clients presenting with depression. Substantial growth also in relation to suicidal ideation, with above average growth in eating disorders, abuse and bereavement-related issues.



# Just over three quarters say clients are raising issues relating specifically to COVID-19 with some regularity

Base: All members - 1316



The numbers mentioning Covid have marginally increased and in this context it is predominantly to do with anxiety, isolation, depression and stress. Encouragingly, relationship, employment-related and financially-related aspects have reduced significantly since 2020.

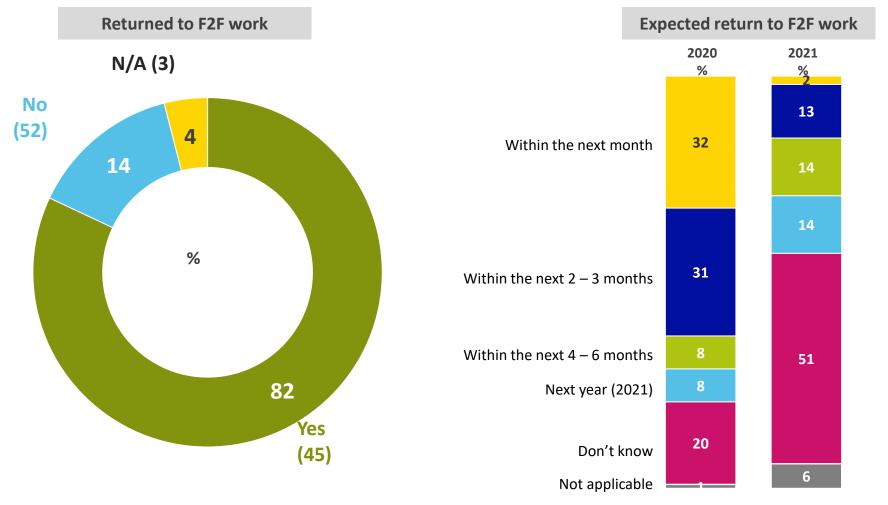
Q22a. To what extent are your clients raising issues surrounding the impact of the COVID-19 pandemic on their mental health and day to day lives during sessions? Q22b. Please indicate the top issues your clients have raised in relation to the impact of the COVID-19 pandemic on their mental health and day to day lives.



Future of Counselling/Psychotherapy

### 4 out of 5 have now returned to face-to-face client work, a near-doubling since last year

Base: All members – 1316/ All not returned – 189



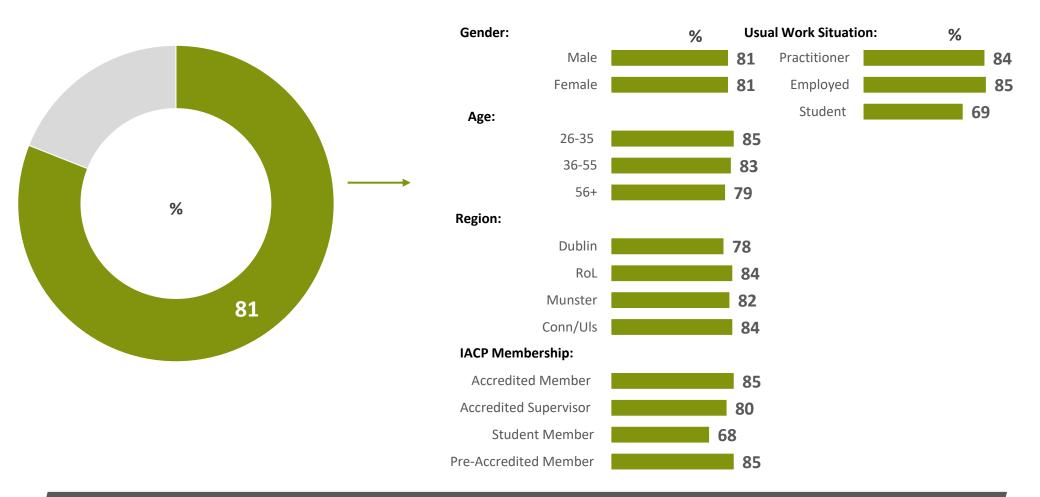
Of those yet to return a slight majority are uncertain as to when they might and a sizeable group have medium-term plans to do so.

#### Returning to face-to-face client work is across-the-board



Base: All members – 1316

36

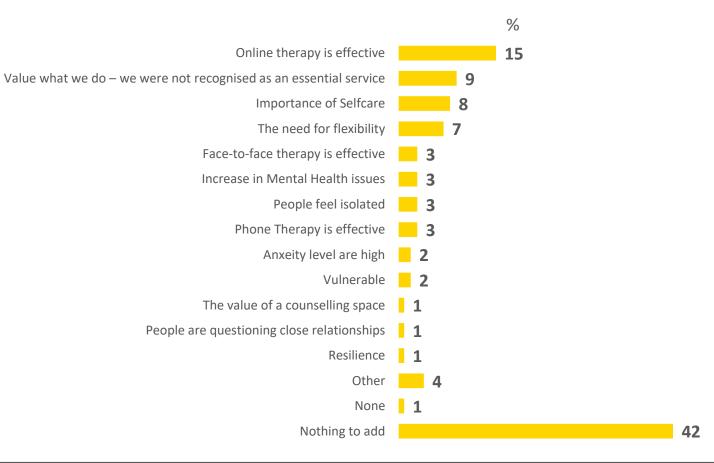


Of those who have returned to face-to-face work there are slightly more likely to be in the younger, rather than the older age categories, but in other regards the pattern is quite even.

# The key learning from Covid-19 pandemic is that 'online therapy can be effective'

Base: All members - 1316

37



3 in 5 feel they learned lessons from the pandemic, the principle one being that online therapy is effective, with substantial numbers also saying that it proved the value of therapy, demonstrated the importance of self-care, but equally the need to be flexible.

Q54a. And again, taking everything into consideration, what have been the key learnings for you from the Covid-19 pandemic with regards to your work as a Counsellor or Psychotherapist?

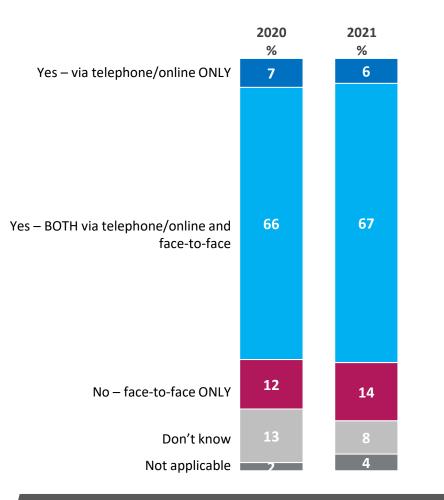
**Open-ended** 

question

#### Intention to provide counselling/psychotherapy remotely after the pandemic unchanged...most want both options

B

Base: All members 1316



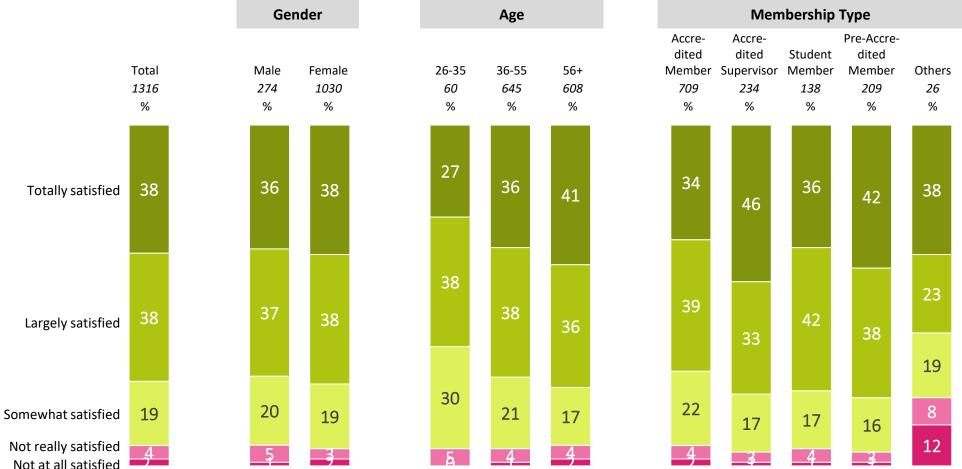


In the post-pandemic situation almost 3 out of 4 will offer remote counselling at some level, with just 1 in 7 saying that they are solely committed to face-to-face. Very few will be online only.

## Online CPD

### Satisfaction with portal development for online training is **B**&A broad

Base: All members 1316



3 out of 4 indicate that they are broadly happy with the online training portal and this grows with age.

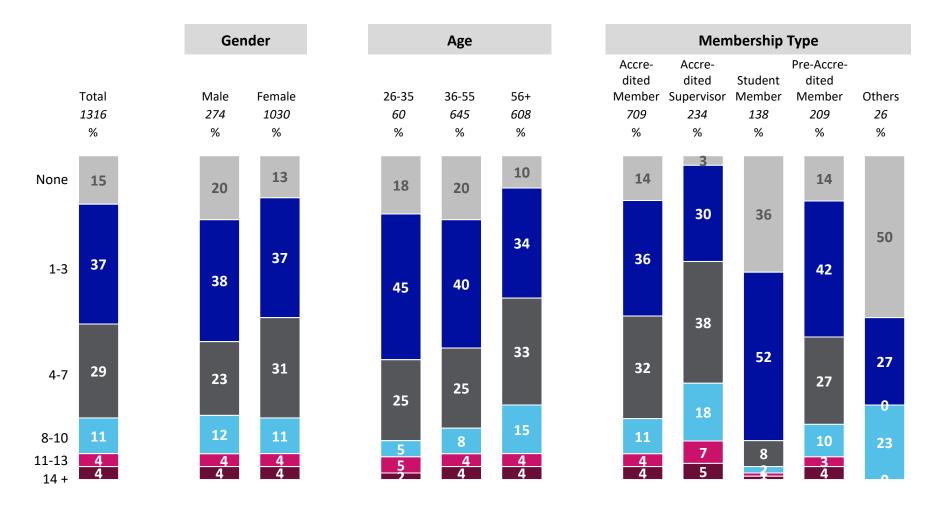
### Almost all completing online courses via portal



Base: All members 1316

(?)

41



The vast majority have undertaken CPD through the portal, with more courses having been completed by older members and indeed by accredited supervisors.

Q.28b Please indicate the number of IACP CPD courses you have completed within the portal:

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#### Satisfaction with online training portal content indicated by more than 7 in 10

Base: All members 1316

42



Mirroring the earlier question satisfaction with the training portal increases with age, with very few in any way dissatisfied with it.

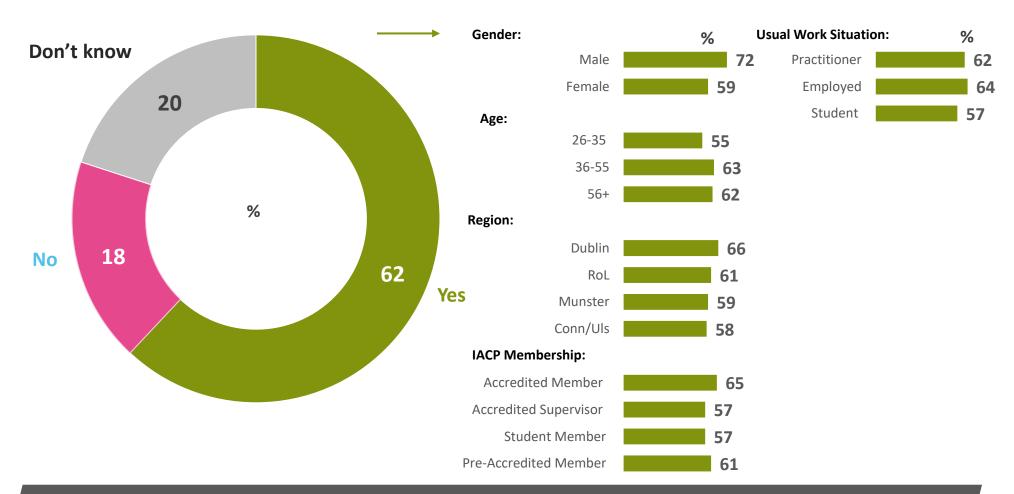
### Most are keen to return to in-person training

Base: All members - 1316

43







Most are keen to return to in-person training with the appetite to do so highest male and among older members. Students and under 35s somewhat more wary.

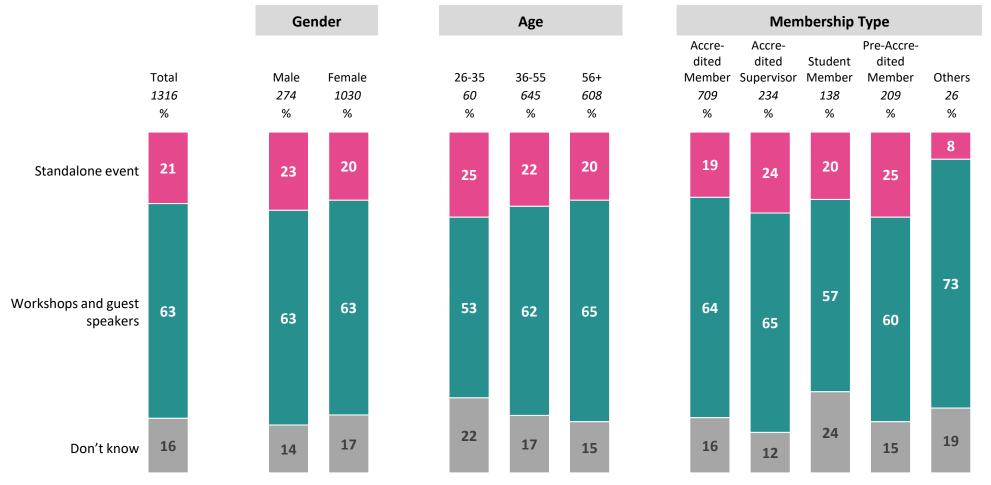
?) Q.29 Would you like to see a return to in-person CPD events/training when it is safe to do so?

# Broad interest in a return to Regional AGMs with in-built workshops



Base: All members 1316

44



## There is quite a strong interest in having regional AGMs with workshops and guest speakers; just 1 in 5 would favour them as standalone events.

(?) Q.30a Do you think Regional AGMs should be standalone events or should workshops with guest speakers be included?

### Almost all want to see specialist speakers yearly



#### Base: All members 1316

45



#### More than 9 in 10 are keen to see specialist speakers at least annually in their region.

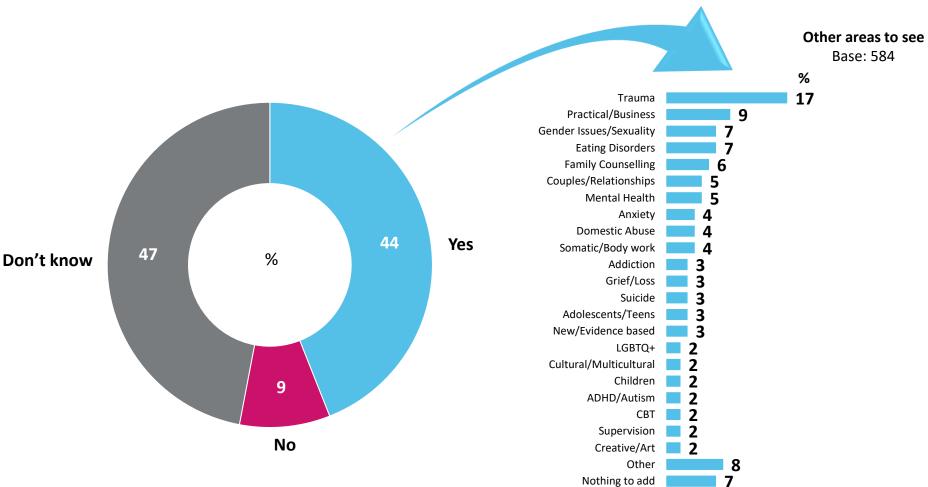
## Areas of CPD would like to see covered



Base: All members 1316

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46



There is substantial interest in broadening the areas covered by CPD; main focus is on trauma but second highest is a focus on the practical aspects of running a business or practice, followed by gender and sexuality issues, eating disorders, family counselling and couples or relationships.

Q.31 Are there any other areas of CPD you'd like to see being covered? Q.31A Please indicate the other areas of CPD you'd like to see being covered?

Communications, Resources & Benefits

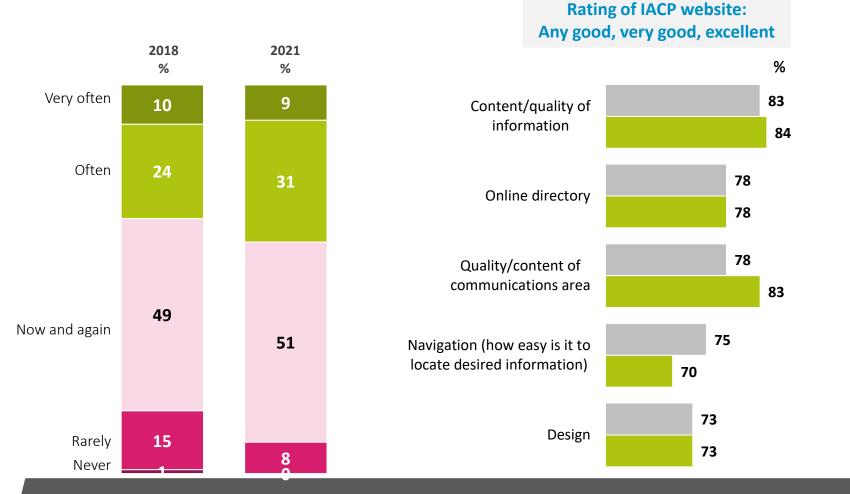
#### Engagement with IACP website has risen



2018

2021

Base: All members: 1,316



Engagement with the IACP website has increased marginally and there are marginally higher ratings than before of the content and quality of information and the quality and content of the communications area. Nonetheless the score for navigation has declined slightly.

Q.31 How often do you visit the IACP website?

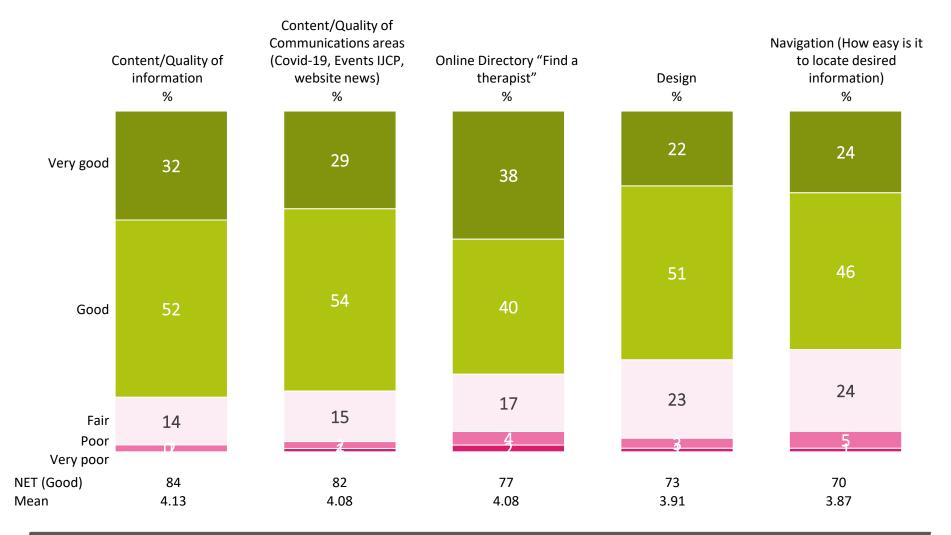
Q.33 The IACP Member survey indicated an appetite for some changes to the website which have since been implemented. How would you rate the IACP website in terms of the following?

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## Rating of IACP website areas broadly very strong



Base: All members 1316



## The overall assessment of the IACP website is positive, but an ambition should be to grow the top box levels; currently the online directory gets strongest approval.

Q.33 The IACP Member survey indicated an appetite for some changes to the website which have since been implemented. How would you rate the IACP website in terms of the following?

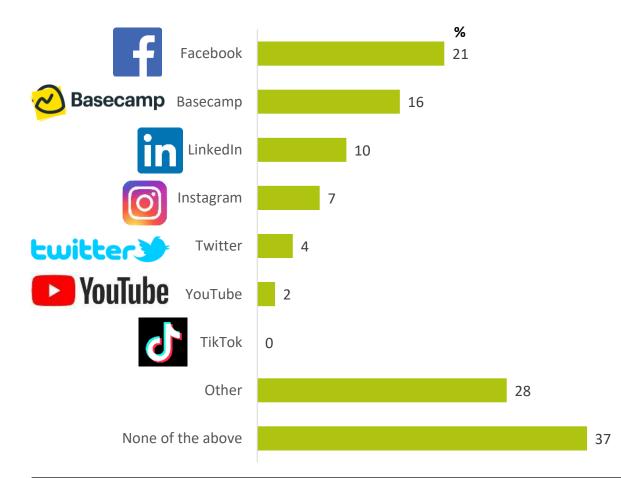
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#### 3 in 5 use various platforms to engage with IACP



Base: All members 1,316

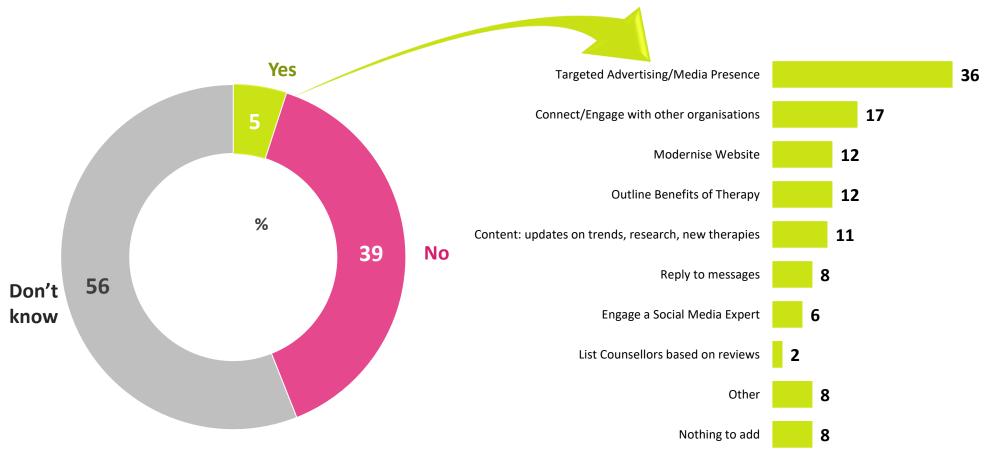
50



3 in 5 engage with various platforms for communications with IACP – the top ones being Facebook, Basecamp and LinkedIn. 1 in 3 do not engage in any of these platforms when communicating with IACP.

## Limited suggestions for better use of social media

Base: All members - 1316



A very small proportion of members (5%) indicated practical suggestions as to how the IACP could improve its use of social media. Principally these are characterised as being more targeted in terms of advertising and media presence, encouraging connections or engagement with other organisations, modernising the website and outlining in more detail the benefits of therapy.

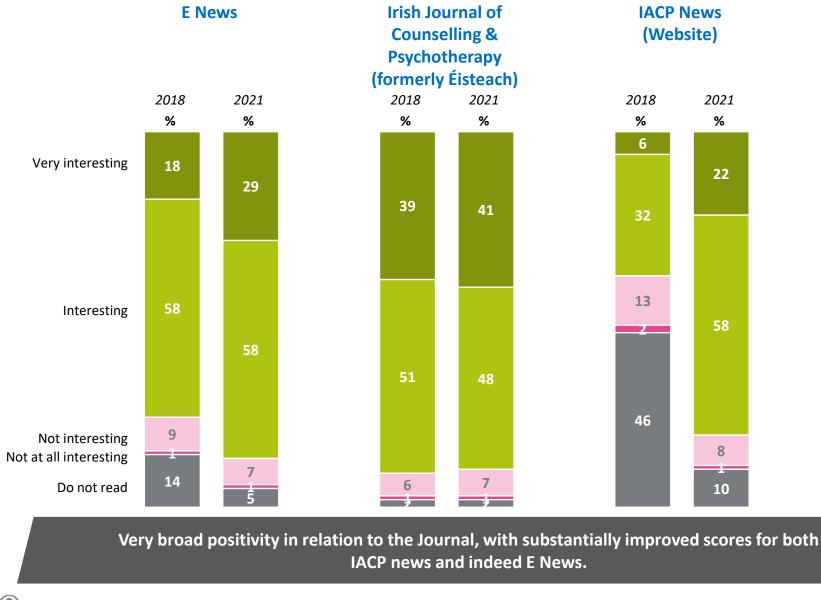
Q.34a Do you have any suggestions as to how IACP can improve the use of Social Media? Q.34b Please indicate how IACP can improve the use of Social Media? %

#### Assessment of IACP publications have improved



Base: All members: 1316

52



Q.35 Please indicate how interesting you find each of the below to read...

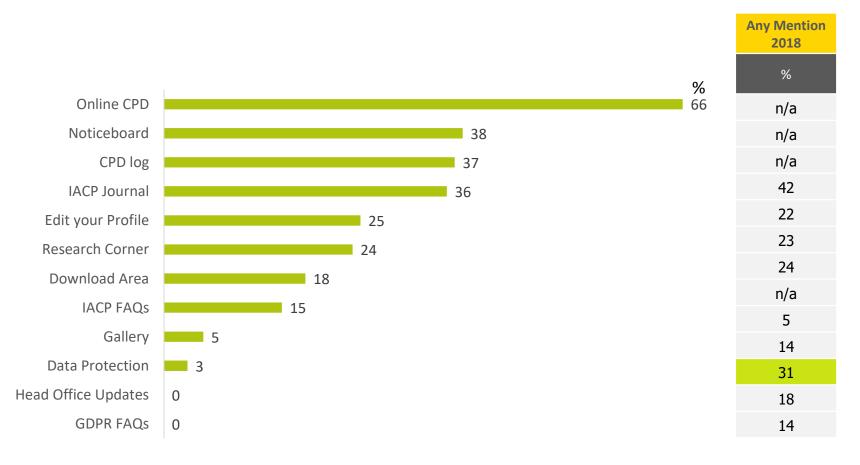
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## Key aspects of Members Area: CPD very prominent



Base: All members: 1316

53



The elements most valued include online CPD (2 out of 3), followed by the noticeboard, the CPD log and the IACP Journal. A big fall-off in data protection interest but change in categories assessed too

## Key aspects by Membership Category



Base: All members: 1316

54

	All	Membership Type						
			Accredited Supervisor		Pre- Accredited Member	*Inactive/ Retired		
Base:	1316	709	234	138	209	26		
Online CPD	66	65	71	56	71	38		
Noticeboard	38	39	38	27	37	42		
CPD log	37	40	39	17	37	23		
IACP Journal	36	33	28	55	43	46		
Edit your Profile	25	31	35	6	6	19		
Research Corner	24	21	19	42	26	31		
Download Area	18	17	24	16	16	15		
IACP FAQs	15	15	13	17	17	8		
Gallery	5	5	9	6	2	-		
Data Protection	3	3	3	3	4	4		
Do not visit the Members Area of IACP website	7	6	2	14	10	19		

\*Small base

Slight variation by category with accredited members particularly valuing the CPD log and supervisors most focused upon online CPD. Students particularly value the Journal and the Research Corner.

*Q.36 Please select the top 3 areas you find most helpful in the Members Area of the website.* 

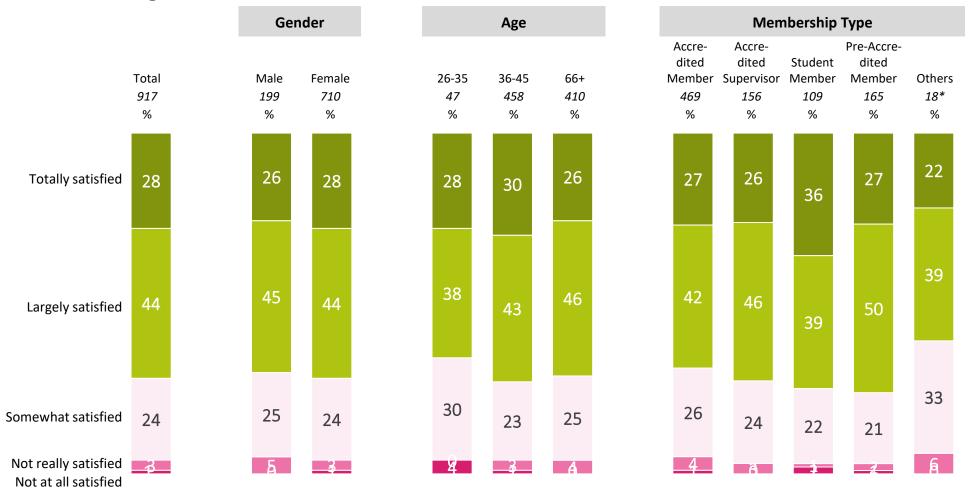
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# Satisfaction with member resource access to EBSCO research database



Base: All accessing 917

55

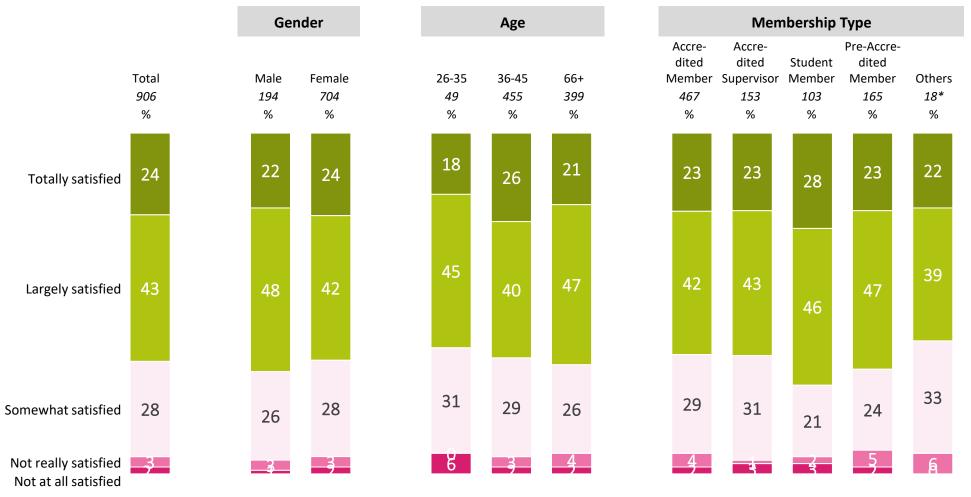


Satisfaction is very high and evident across all membership categories

# Satisfaction with member resource access to EBSCO psychology e-book collection

B

Base: All members who access - 906

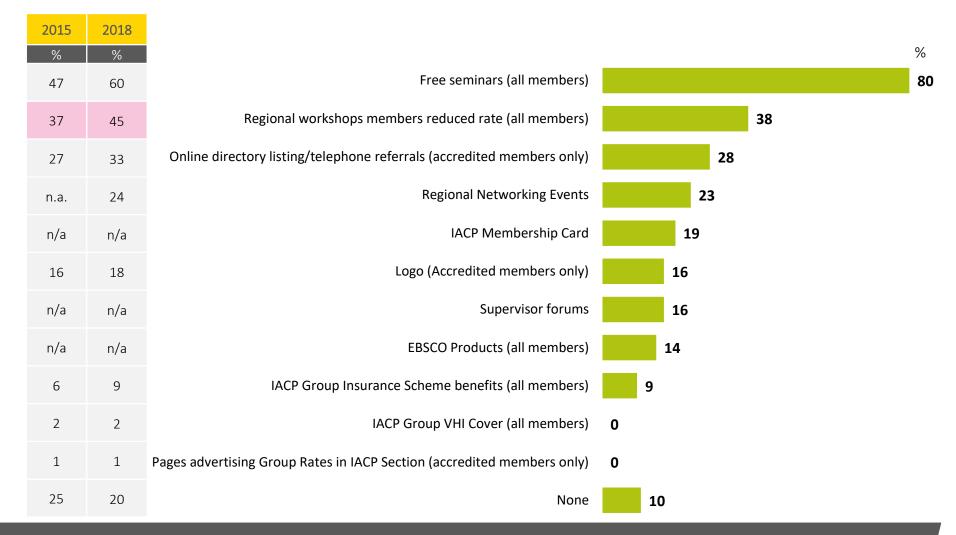


#### Two out of three express satisfaction

### Member benefits availed of most are Free Seminars

Base: All members: 1316

57



Members most value the ability to attend free seminars (up notably from before), followed by being able to attend regional workshops at a reduced rate, ahead of online directory listings for members.

(?) Q.39 Which of the below membership benefits do you personally avail of?

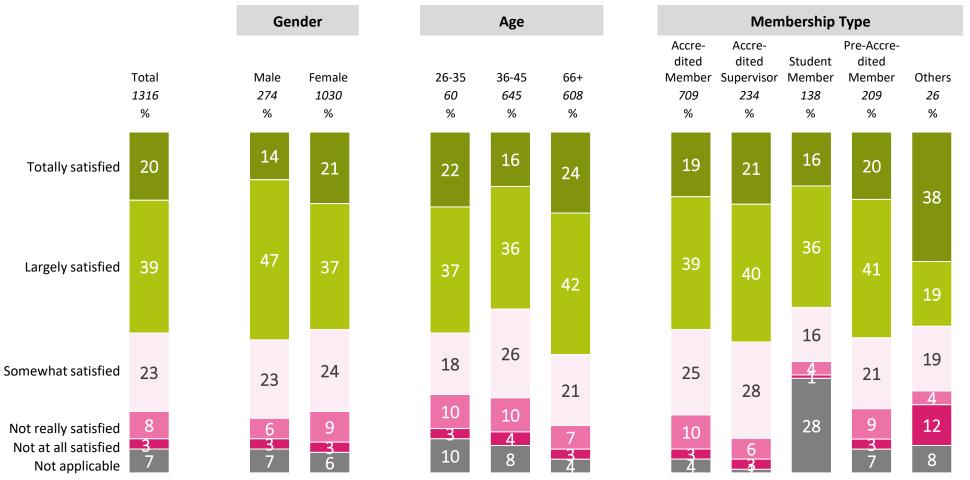
J.212551 | IACP | Member Survey | December 2021



# Three in five happy with IACP support of members during pandemic, few in any way critical

Base: All members 1316

58

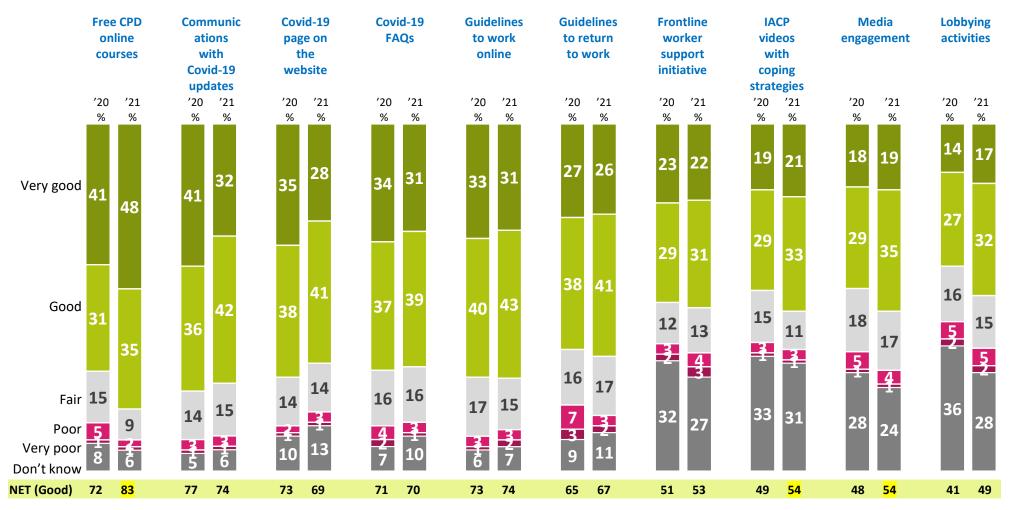


## About 1 in 10 were in some way dissatisfied with the organization (marginally more so younger and female).

(?) Q.40 Please indicate how satisfied you are overall with how the IACP supported members during the pandemic

### Perspective of IACP resources broadly very positive

Base: All members - 1316



The pattern is very similar to previously, with greatest positivity in relation to online courses, Covid 19 updates etc. Particular growth for Free online CPD. Attitudes to the organisations media engagement and lobbying also more positive than heretofore.

Q.40a Please rate the following resources, supports and activities by the IACP during the COVID-19 pandemic.

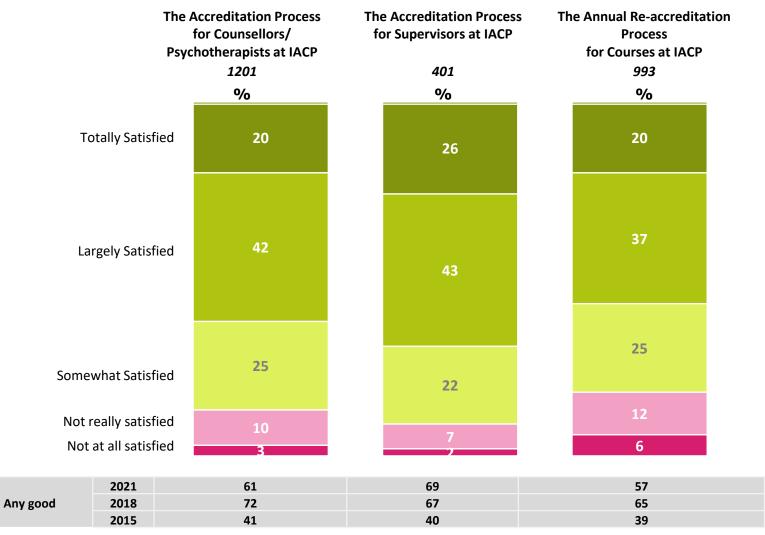


Professional Accreditation & Supervision

#### **Professional Accreditation Process**



Base: All availing of each



Perspectives of accreditation and re-accreditation process broadly very satisfactory but with slippage apparent (not supervisors.)

## **Professional Accreditation Process x Member Type**



Base: All availing of each

Any good	All members	Gender		Age			Membership Type				
		Male	Female	26-35	36-55	56+		Accredited Supervisor		Pre- Accredited Member	Others
Base:	1201	248	942	56	577	565	675	226	94	183	23*
	%	%	%	%	%	%	%	%	%	%	%
The Accreditation Process for Counsellors/ Psychotherapists at IACP	61	60	62	46	55	69	67	74	37	39	52
Base:	410	95	308	10*	142	257	117	229	28*	29*	7*
	%	%	%	%	%	%	%	%	%	%	%
The Accreditation Process for Supervisors at IACP	69	69	69	30	58	76	64	75	57	45	71
Base:	<i>993</i>	209	773	31*	420	541	635	234	37*	66	21*
	%	%	%	%	%	%	%	%	%	%	%
The Accreditation Process for Courses at IACP	57	49	59	39	52	62	56	67	49	36	57

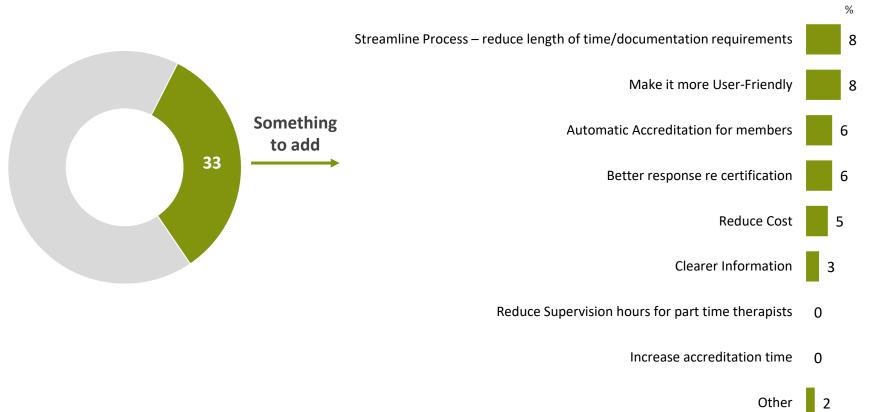
Focusing on those relevant to the different accreditation processes illustrates very broadly based positive feedback.



#### One in three suggested changes to Professional Accreditation Process

Base: All members: 1,316

63

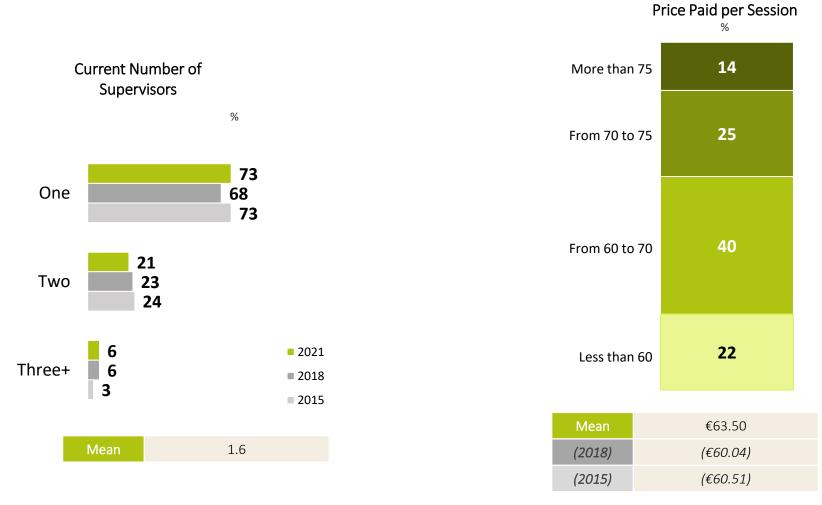


## Just a third of members volunteered changes to the accreditation process, mainly focusing on streamlining, user-friendliness, automatic accreditation etc.

#### Number of supervisors and price paid



Base: All members: 1,316



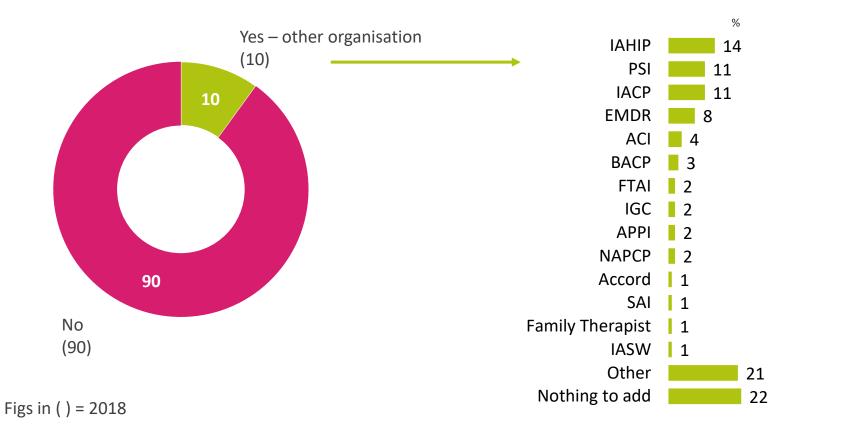
#### 3 out of 4 have a single supervisor and predominantly the remainder tend to have two. Typically, supervision costs tend to be in and around €63.50 per session.

(?)

#### Supervisors outside of the IACP, IAHIP or BACP



Base: All members: 1,316



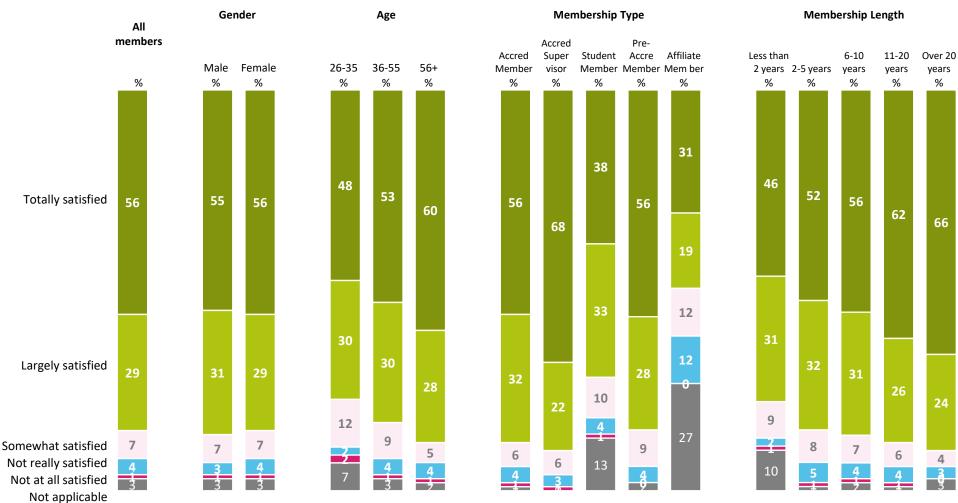
About 1 in 10 indicate that they have a supervisor from another organization, largely in line with that seen before, with a broad range of organisations mentioned.

(?)

### Six out of seven satisfied with current Supervisor

Base: All members: 1,316

66



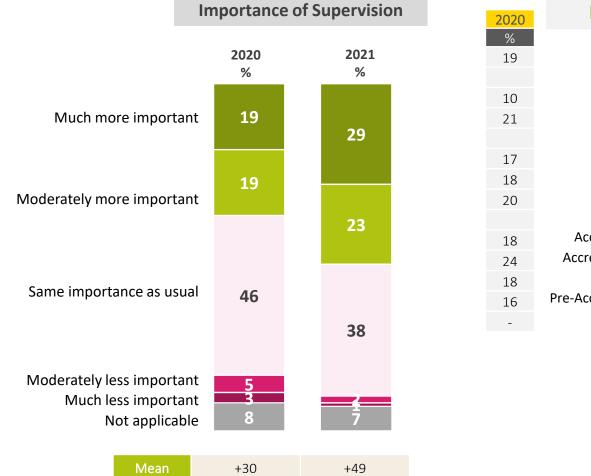
The vast majority profess themselves broadly satisfied with their existing supervisors and this seems to grow with both age and length as a member. As such accredited supervisors are the most complimentary.

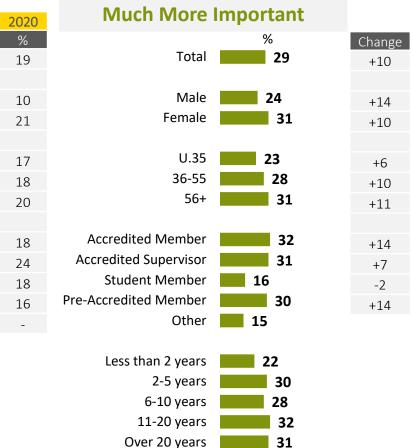


## A significant growth in the importance of supervision



#### Base: All members – 1,316





A majority indicate that their supervisor has become more important to them since the onset of the pandemic: again this grows with age and slightly in line with length as a member. Most significant growth among Members and Pre-Accredited Members



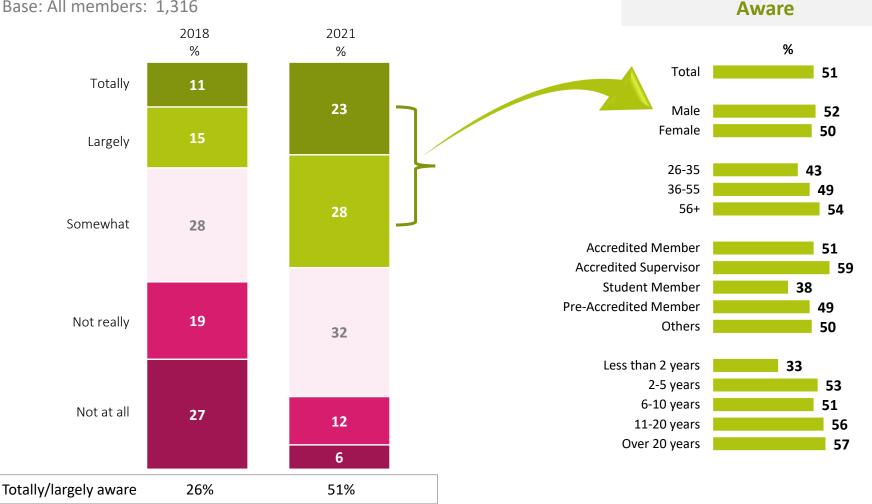
## **Organisational Profile**

#### More than half now aware of IACP lobbying activity for talk therapies



Base: All members: 1,316

69

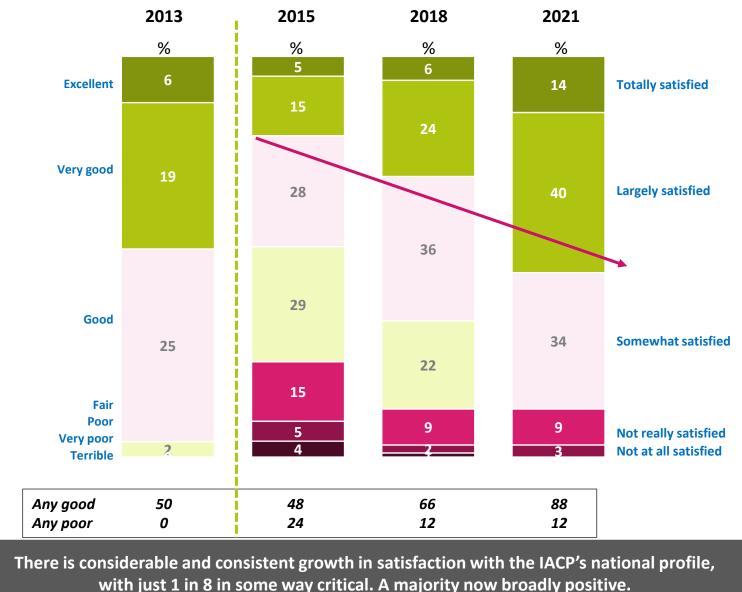


Broad and growing awareness that the IACP has been lobbying actively for talk therapies with better knowledge of this older and amongst accredited members and supervisors. Students and younger members have lower awareness.

#### Satisfaction with IACP's National profile substantially up



Base: All members: 1,316

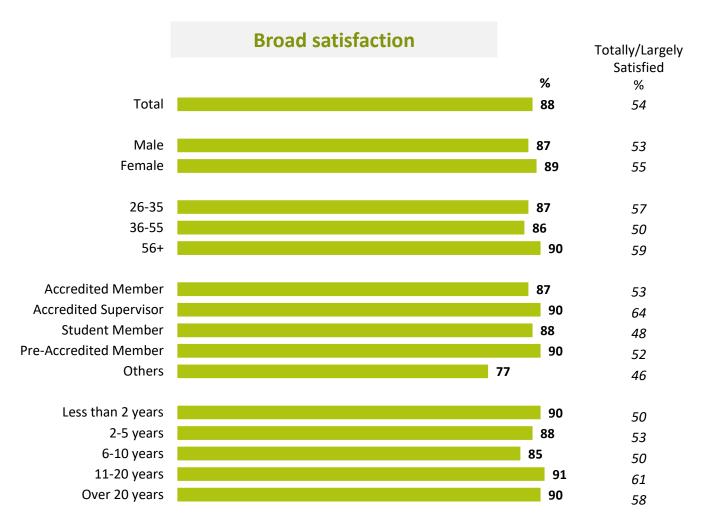


## Satisfaction with IACP's National profile very strong too



Base: All members: 1,316

71

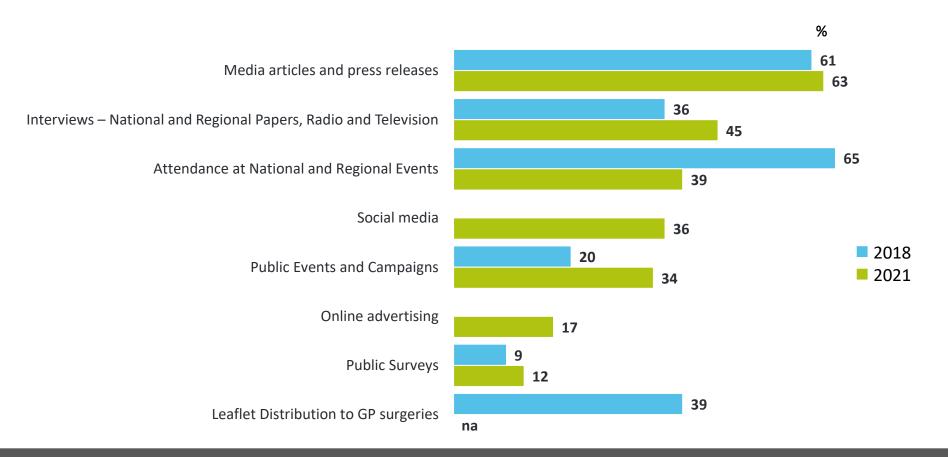


Women, older members, those comparatively newer or very long-term in the organization most likely to be happy with its profile. A contingent in the 6-10 year region marginally less generous.

### Awareness of IACP Promotional methods



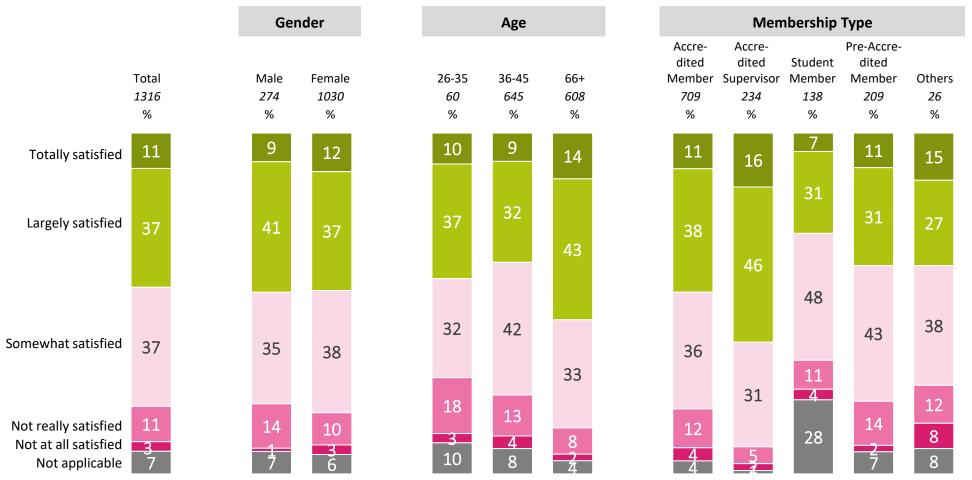
Base: All members: 1,316



Good awareness of the IACP issuing articles and press releases, getting interviews on national and regional media as well as attending national and region events (the latter having fallen since pre-pandemic levels). A third now reference social media and 1 in 6 online advertising and Public Events well up too.

# Satisfaction with IACP's promotion/advertising of counselling/psychotherapy

Base: All members 1316



Almost half are happy with the IACP's promotion of the discipline, with relatively small numbers -higher younger- expressing some levels of dissatisfaction.

(?) Q. 50a Please rate your satisfaction with IACP's promotion/advertising of Counselling/Psychotherapy to the public



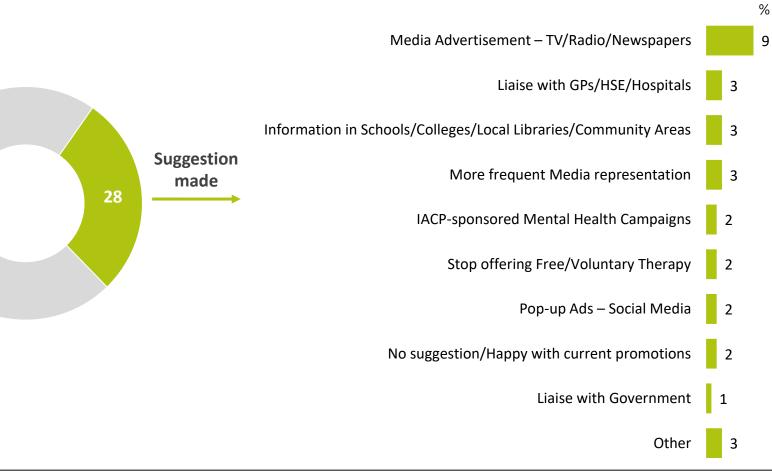
73 (



#### Further suggestions for IACP promotional activity

Base: All members: 1,316

74



Slightly more than 1 in 4 had additional suggestions to make, with the placement of media advertising to the forefront, followed by liaising with healthcare professionals, information in schools, colleges and libraries and media representation and perhaps the sponsorship of mental health campaigns.

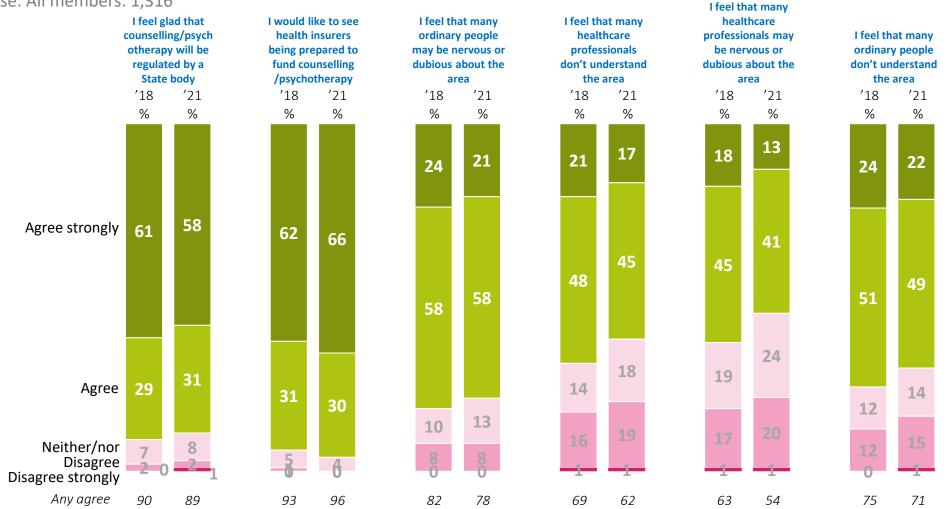


Perceptions of Counselling/Psychotherapy & the Future

## Attitudes to C & P: keen for State regulation and insurer funding



Base: All members: 1,316



The broad pattern of attitudes in relation to counselling and psychotherapy is largely unchanged: most are positive about State regulation and very keen to see insurers funding treatment. There is acknowledgement that ordinary people and indeed healthcare professionals may be uncertain about the area, but these latter perspectives have started to soften.

Q.52 To what extent do you agree or disagree with the following statements about counselling/psychotherapy? - I would like to see health insurers being prepared to fund counselling /psychotherapy

76

## Attitudes to counselling/psychotherapy (any agree)



Base: All members: 1,316

77

Any good	All members	Gender		Age			Membership Type					
		Male	Female	26-35	36-55	56+		Accredited Supervisor		Pre- Accredited Member	Others	
Base:	1316	274	1030	60	645	608	709	234	138	209	26*	
	%	%	%	%	%	%	%	%	%	%	%	
I would like to see health insurers being prepared to fund counselling /psychotherapy	96	96	96	100	96	96	96	94	97	97	100	
I feel glad that counselling/psychotherapy will be regulated by a State body	89	87	90	87	90	88	88	88	91	91	88	
I feel that many ordinary people may be nervous or dubious about the area	78	77	79	88	77	79	77	73	86	85	85	
I feel that many ordinary people don't understand the area	71	72	71	85	73	67	70	60	83	79	81	
I feel that many healthcare professionals don't understand the area	62	63	62	85	61	61	61	62	69	64	58	
I feel that many healthcare professionals may be nervous or dubious about the area	54	57	53	68	53	54	53	54	61	56	54	

Younger members and indeed students and pre-accredited members are much more likely to feel that the profession may be nervously or sceptically viewed by ordinary people, healthcare professionals and such like. Apart from promoting it more widely younger members may need greater reassurance.

Q.52 To what extent do you agree or disagree with the following statements about counselling/psychotherapy? - I would like to see health insurers being prepared to fund counselling /psychotherapy

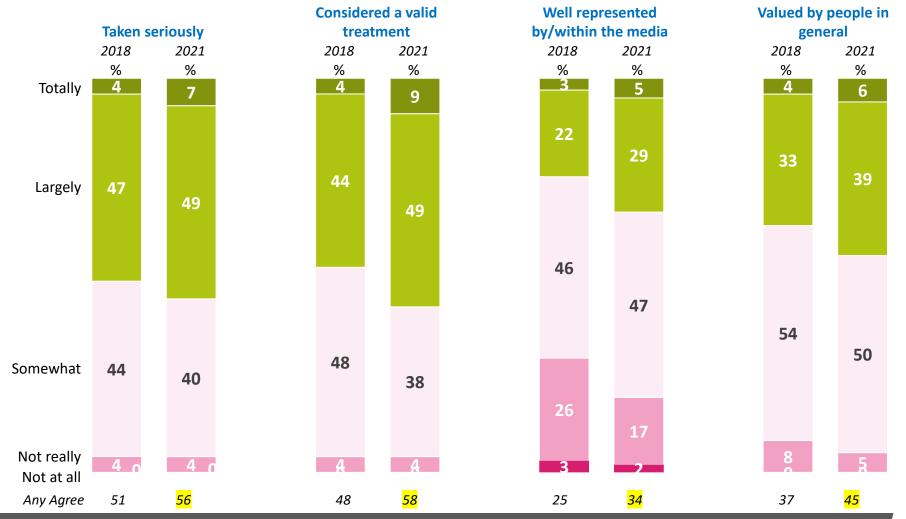
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### **Perceptions of Counselling/Psychotherapy**



Base: All members: 1,316

78



There is growth acceptance that counselling and psychotherapy is more broadly considered a valid treatment, is taken more seriously and is becoming more valued. Less certainty however that it is well represented or valued within the media although both measures have grown significantly

## Perceptions of counselling/psychotherapy (any agree)



Base: All members: 1,316

79

Any agree	All members	Gender		Age			Membership Type					
		Male	Female	26-35	36-55	56+		Accredited Supervisor		Pre- Accredited Member	Others	
Base:	1316	274	1030	60	645	608	709	234	138	209	26*	
	%	%	%	%	%	%	%	%	%	%	%	
Considered a valid practice	58	68	55	49	56	62	57	64	51	56	77	
Taken seriously	56	63	54	48	51	62	54	66	41	59	73	
Valued by people in general	45	55	42	40	44	46	45	51	34	44	35	
Well represented by and within the media	34	38	33	26	32	38	35	36	25	36	23	

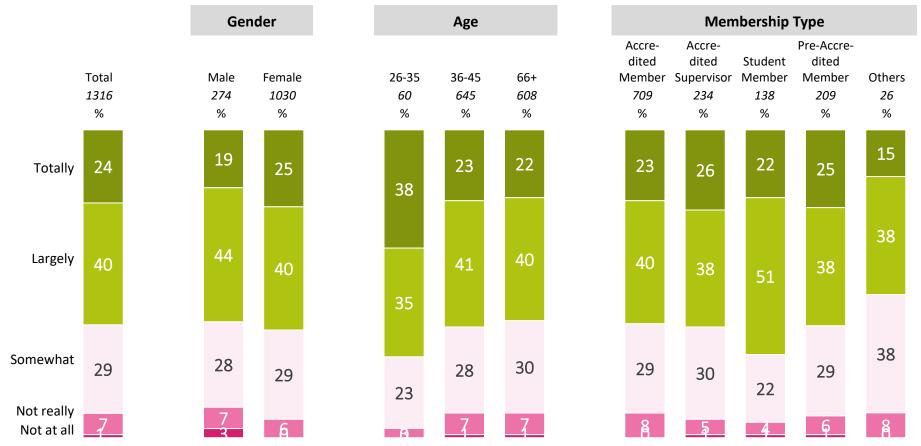
Interestingly men, longer established members and notably those who go on to become accredited supervisors tend to have a broadly more positive perspective of the profession's external status and reputation.

## Impact of Covid-19 pandemic on raising profile of counselling/psychotherapy profession

B

Base: All members 1316

80



The vast majority feel that the pandemic had a positive impact in terms of raising the profile of the profession; this is particularly the case younger and female, with students most likely to agree with this.

2.54 Do you think that the COVID-19 pandemic has had an impact on raising the profile of the Counselling/Psychotherapy profession? J.212551 | IACP | Member Survey | December 2021

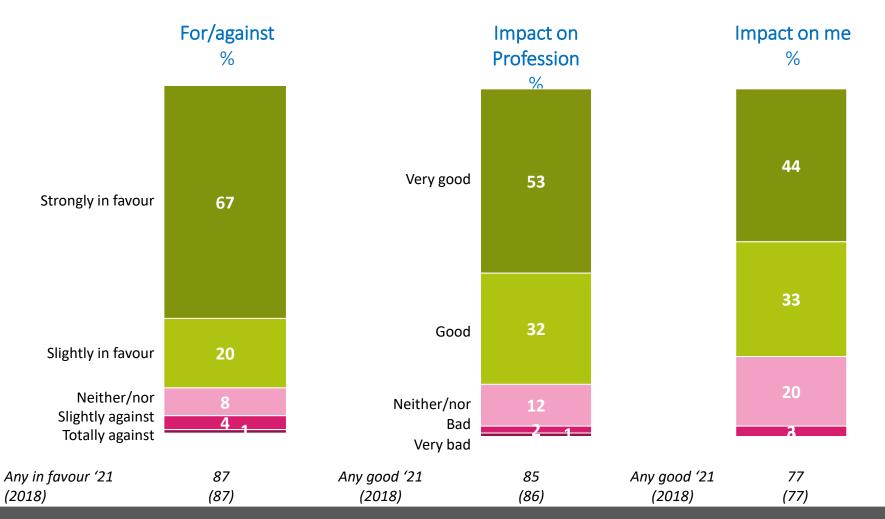
### **Opinions on State Regulation**



Base: All members: 1,316

(?)

81



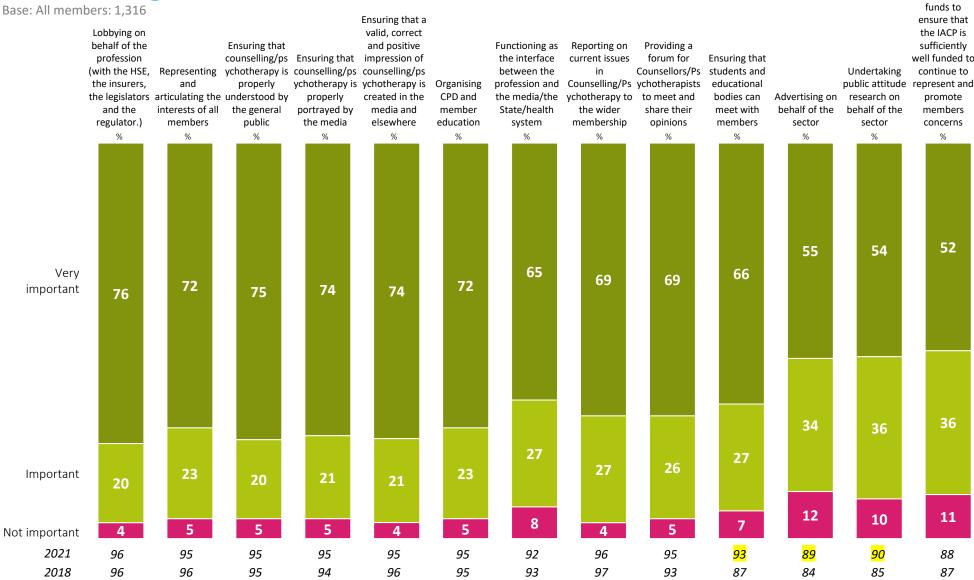
## The general perspective of State Regulator remains broadly very positive. Most are strongly in favour, feel it would be good for the profession and indeed beneficial for themselves. Almost no change in these regards.

Q.55 Counselling/Psychotherapy will be regulated by the State in the near future. Are you broadly in favour or opposed to this development?

Q.56a Do you think the regulation and registration by a State body will be good or bad for the status of the profession overall?

Q.56b Do you feel that the regulation and registration by a State body will be good or bad for you personally in your profession or not?

#### Continuing role of the IACP



Collecting

Over the longer-term nearly all continue to see the IACP continuing to have an important role lobbying, representing and particularly ensuring that the profession is understood by the general public and within the media.

Q.56c How important do you feel it will be, for the IACP to continue with each of the following functions?

## One in five suggested additional IACP priorities

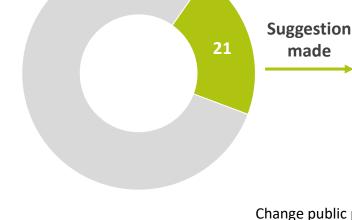
Base: All members: 1,316

Regulation Process 3

%

- Support Members/Represent their Needs 3
  - Set industry standard re Fees 2
  - Workshops/CPD for Therapists 2
- Protect/Endorse Reputation of Counsellors 2
  - Maintaining Standards 2
  - Unworkable separate registers 1
    - Resolve VAT issue 1
  - Employment/Job Opportunities 1
- Change public perceptions from needing counselling to showing the benefits of counselling 1
  - Streamline structure for students entering profession 0
  - Lobby TDs to improve mental health services in schools 0
    - Nothing/None/No/dk 2
      - Other 2

## About 1 in 5 indicated additional areas that the IACP might focus upon, with regulation one element, followed by member support.

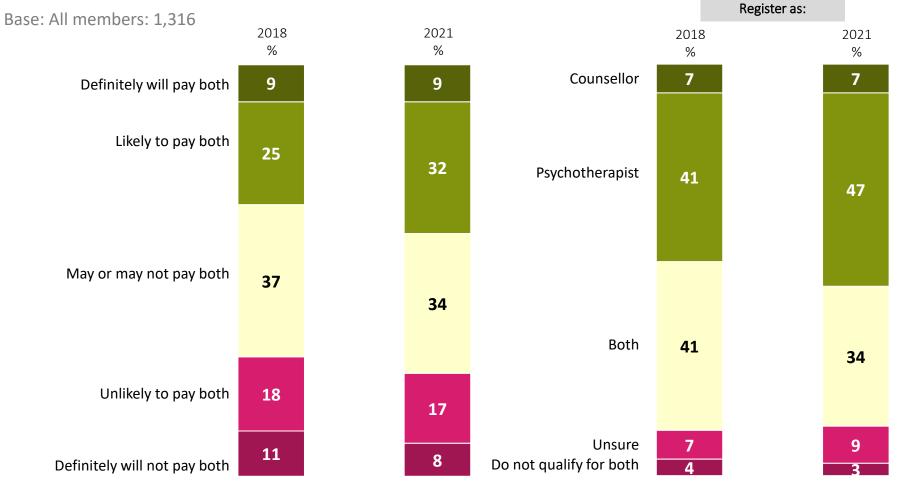


83



## After State registration increased number will pay IACP & State fees





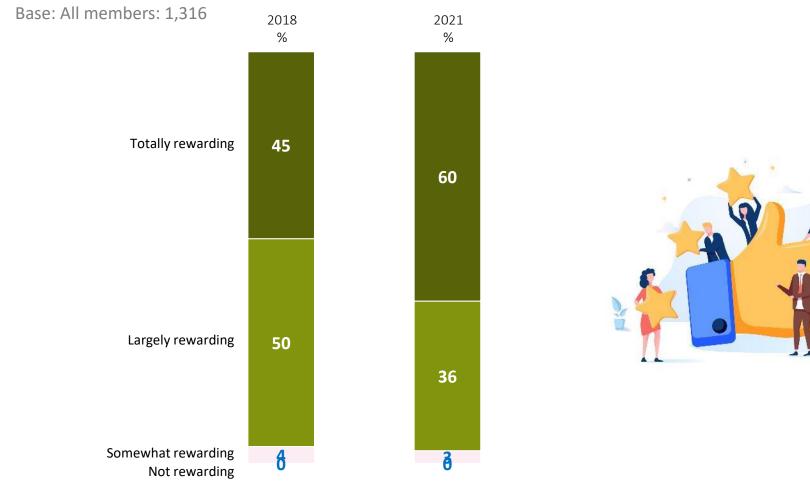
There is a growing appetite to pay both fees/registration, with just a quarter feeling that they are unlikely to pay both. There is a slight preference for registering as a psychotherapist, or as both a psychotherapist and a counsellor, with only small numbers wanting to be a counsellor.

Q.57 When State Regulation is introduced would you still be prepared to pay your IACP membership fee as well as paying your State registration fee?

🔮 Q.58 If you qualify for both the counsellor and psychotherapist registers, which do you think you would like to register as?

84

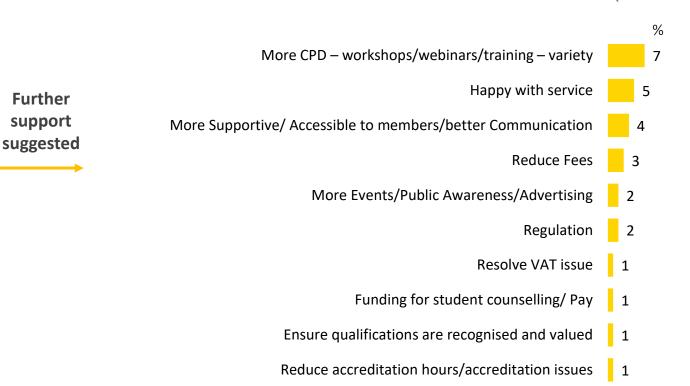
## Almost all find counselling/psychotherapy rewarding with significant top-box growth



A very substantial majority say that they find their work rewarding and this has built over the past 3 years.

## Further support from IACP in your journey as a counsellor/psychotherapist

Base: All members: 1,316





Other 3

 $\bullet \bullet \bullet$ 

3 in 10 suggest that they would like some more support from the IACP, with more workshops, webinars and training suggested, followed by being more supportive and accessible, reducing fees and holding more public events. Levels of mention (spontaneous) very low.



Summary of Key Findings



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Irish Association for Counselling and Psychoth

## **Key Findings**

#### Vast majority follow a personcentred model of C&P



63% Person centred ↓ Particularly Students & Preaccredited

**13%** Psycho dynamic ↓ 21% Supervisor

Many still worry (62%) about marketing although client sourcing is improving and less word-ofmouth dependent

25% now from own practice website9% from social media ads5% from online ads (Google etc)

46% still want more marketing training

different ethnicity/background.

Just one in eleven from a

another language...principally

14%

22% 14% Gaeilge German

**39%** 



Median hours worked have grown from less than 7 (pandemic) to more than 12 now

Working 11+ Hours/wk



Most seem more work-focused than before

> Work outside C&P (-20% since 2015)

13%

Polish

Most have reduced non C&P workload too

And 19 out of 20 find their work rewarding. Totally rewarding  $45\% \rightarrow 60\%$  in 3 years



81% back to face-to-face now

**40%** now mostly face-to-face (+42% mixed)



But most committed to offer both

**15%** spontaneously say that **'online can be effective'** a key pandemic lesson





RESEARCH & INSIGHT

iacp

#### Irish Association for Counselling and Psychotherap

## **Key Findings**

59% satisfied with IACP member support in the pandemic (only11% not)





85% taking online courses via portal
83% say online CPD good/very good
80% 'most value' free seminars (of all benefits)
66% see online CPD as key aspect of members areas
62% keen to return to face-to-face CPD



51% aware of IACP lobbying for talk therapy (+25%)

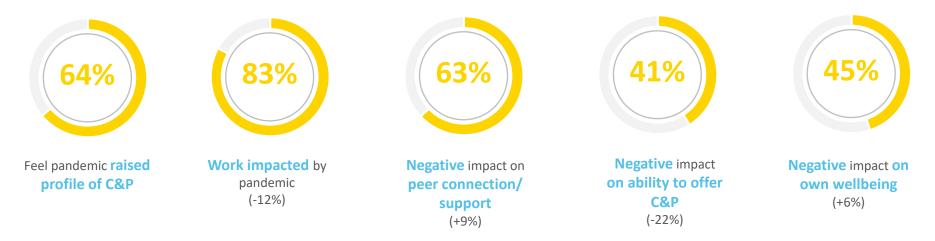


**54%** happy with IACP National Profile (+24%)

41% will pay both IACP/State fees (+7) and 34% may pay both



#### The pandemic has been good and bad



# Thank you.



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## Delve Deeper



#### Summary & Conclusions

- Counselling and psychotherapy appears to be returning to normal after the pandemic, with a five-hour average increase in hours worked and most back offering face-to-face counselling. 36% are working more and just 17% less.
- Longer-term most look like they will continue to also offer remote counselling, and it seems likely that the vast majority will revert to face-to-face.
- While Covid had an impact and left numbers in the profession isolated and unsupported, it shone greater light on the importance of the profession (and also illustrated that the organisation has been very supportive). Most are seeing more new clients and indeed also former clients returning. Vast majority find their work totally rewarding (+15% to 60%)
- An upsurge in presentation of patients with relationship difficulties, depression etc. and many are fearful of rising numbers.
- Supervision has become much more important to members.
- The pandemic has helped to prove that "online counselling is effective", but also boosted the valuing of counselling and psychotherapy and the sense that it is an essential service.
- CPD perspectives are very positive and perspectives of the portal good.



#### Summary & Conclusions

- Many would like workshops with guest speakers at regional AGMs and most are complimentary about the IACP's provision of members meetings online, and indeed their support of members throughout the pandemic.
- Reactions to the website broadly positive and playback and member benefits good too.
- Good growth in awareness of IACP lobbying and indeed escalating satisfaction with the organisations national profile.
- While broad attitudes to counselling and psychotherapy have not substantially altered, there is an easing of doubt about the validity of counselling and psychotherapy as a treatment, although younger members may need some reassurance in this regard.
- Still continuing support for the idea of State regulation and encouragingly a growing number prepared to pay both fees, suggesting that there is a broad role for the IACP still.
   Indeed many of the organisations activities have become more important to members.